

中國國際海運集裝箱(集團)股份有限公司 (H K S c  
E c a e )



中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINER (GROUP) CO., LTD.

(Incorporated in the People's Republic of China)

(H.K. Stock Code : 2039)

(A.S. Stock Code : 000039)

2016 ANNUAL REPORT PERIOD ENDED 31 DECEMBER 2016  
(MAY BE FILED IN ELECTRONIC FORM)

1. INFORMATION

1.1 INTRODUCTION

1.6 T B ..... f ..... 30 J. 2016 ( ..... f 2015: N ) ..... M .....

1.7 I A ..... , A ..... ( ) f ..... ( ) ..... f  
RMB1.00 ..... f C ..... , ..... S z S E .....  
..... RMB, ..... H ..... ( ) f ..... ( ) .....  
f RMB1.00 ..... f C ..... , ..... H , K , S .....  
E ..... H , K .....

1.8

## 2.2 Contact Information

	SHANGHAI SINOPHARM CORPORATION	ANGLO SINO AFFILIATES	HENRI CARRON SINOPHARM
Telephone:	(86 755) 2669 1130	(86 755) 2680 2706	(852) 2232 7318
Fax:	(86 755) 2682 6579	(86 755) 2681 3950	(852) 2805 1835
E-mail:	sinopharm@sinopharm.com		

Corporate Address: CIMC R&D Center, 2 Guanghua Avenue, Songshanhu District, Shanghai, Guangdong, PRC  
(Postal Code: 518067)

Corporate Address: 3101-2 International Plaza, 199 Des Voeux Road, Central, Hong Kong

## 3. MMA FINANCIAL DATA AND FINANCIAL INDICATORS

### 3.1 Key Data

Details regarding the Company's financial performance and key data are provided in the following table.

	(RMB million) (2016)	(RMB million) (2015)	Change Ratio (%)
Operating Profit	23,542,843	32,637,289	(27.87%)
Operating Loss	(318,988)	2,026,744	(115.74%)
Profit before tax	(165,844)	2,077,478	(107.98%)
Income tax	375,316	425,068	(11.70%)
Net profit	(541,160)	1,652,410	(132.75%)
Assets:			
Net assets	(378,034)	1,518,195	(124.90%)
Minority interest	(163,126)	134,215	(221.54%)
Net assets attributable to equity holders of the Company	(502,200)	1,134,506	(144.27%)

Asetlerin Tutarları	Asetlerin Tutarları		Cari Oran (%)
	(30 Eylül 2016)	(31 Aralık 2015)	
(TL olarak)	(TL olarak)	(TL olarak)	(%)
Ticari Emlaklar	44,976,531	43,530,325	3.32%
Ticari Araçlar	69,823,386	63,232,846	10.42%
Ticari Duran Varlıklar	114,799,917	106,763,171	7.53%
Ticari Alacaklar	48,061,890	45,921,237	4.66%
Ticari Borçlar	32,384,339	25,347,058	27.76%
Ticari Diğer Varlıklar	80,446,229	71,268,295	12.88%
Satılabilirlik	34,353,688	35,494,876	(3.22%)
Akciğerler:			
Nispetiye Akciğeri	27,625,493	28,541,319	(3.21%)
Maden Akciğeri	6,728,195	6,953,557	(3.24%)
Satılabilirlik	2,978,359,386	2,977,819,686	0.02%

Cari Oran	Tutarlar		Cari Oran (%)
	(30 Eylül 2016)	(31 Aralık 2015)	
(TL olarak)	(TL olarak)	(TL olarak)	(%)
Nispetiye Akciğeri / (Ticari Alacaklar)	933,732	(625,453)	249.29%
Nispetiye Akciğeri / (Ticari Borçlar)	(5,376,277)	(4,915,427)	(9.38%)
Nispetiye Akciğeri / (Ticari Diğer Varlıklar)	5,570,910	6,180,113	(9.86%)

Borçlar	Asetler		Cari Oran (%)
	(30 Eylül 2016)	(31 Aralık 2015)	
(TL olarak)	(TL olarak)	(TL olarak)	(%)
Borçlar	4,310,559	3,259,123	32.26%

### 3.2 关键财务指标

主要财务指标	本期		较上年同期
	2016年1-6月	2015年1-6月	
	人民币千元	人民币千元	较上年同期 (%)
经营活动产生的现金流量净额 (RMB/千元)	(0.1444)	0.5681	(125.42%)
经营活动产生的现金流量净额 (RMB/千元)	(0.1444)	0.5627	(125.66%)
经营活动产生的现金流量净额 (%)	(1.64%)	6.59%	(8.23%)
经营活动产生的现金流量净额 (%)	(2.11%)	4.92%	(7.03%)
经营活动产生的现金流量净额 (RMB/千元)	0.31	(0.23)	234.78%
经营活动产生的现金流量净额 (RMB/千元)	8.61	8.90	(3.26%)
经营活动产生的现金流量净额 (%)	70%	67%	3%
经营活动产生的现金流量净额	8.61	8.90	(3.26%)
经营活动产生的现金流量净额 (%)	70%	67%	3%

### 3.3 NÚMERO DE DÍAS DE TRABAJO EN EL AÑO

(JULIO 2015 - JUNIO 2016)

INDICADOR	VALOR
Trabajo en días	124,166
Trabajo en horas	3,332
Trabajo en minutos	135,375
Trabajo en segundos	12,264
Trabajo en milisegundos	23,712
Trabajo en microsegundos	21,101
Trabajo en nanosegundos	(30,604)
Trabajo en picosegundos	(34,350)
<b>Total</b>	<b>124,166</b>

A continuación se detallan los datos de la tabla anterior (en milisegundos):

### 4 INFORMACIÓN FINANCIERA

#### 4.1 Estado de Situación

El Balance General del 31 de diciembre de 2016, por el cual se determinó el resultado del ejercicio anterior, se refleja en el Anexo B del Informe de Gestión, el cual se encuentra disponible en el sitio web de la Comisión de Regulación de Energía y Gas (CREG) del Ministerio de Energía y Minas (MIME) de Colombia.

Al 30 de junio de 2016, las cuentas de la CREG por el valor de \$2,978,359,386,000, más el saldo de \$1,261,782,777,000 de la Cuenta de Ahorro para la Emergencia, por un total de \$4,240,142,163,000.

4.2 截至2019年12月31日，本公司前十大普通股股东持股情况如下（持股比例按表决权比例计算）

普通股股东名称	普通股股份类别	持股比例	持股数量	表决权数量	表决权数量占表决权总数的比例
HKSCC Nominees Limited	普通股	52.83%	1,573,365,259	143,041,050	1,573,365,259
COSCO SHIPPING International Limited	普通股	16.70%	497,271,481		497,271,481
China Shipping Finance Company Limited	普通股	2.96%	88,103,367	7,688,648	88,103,367
Bahar Logistics Limited	普通股	2.62%	77,948,412		77,948,412
China Highway Automobile Mfg. Co., Ltd.	普通股	1.28%	37,993,800		37,993,800
ICBC Commercial Finance Asset Management Co., Ltd. (Shanghai Branch) ICBC Commercial Finance Asset Management Co., Ltd. (Shanghai Branch) Office	普通股	0.32%	9,566,600		9,566,600
Bahar Logistics (Overseas) Company Limited	普通股	0.32%	9,566,600		9,566,600
Dahonghai Finance Asset Management Co., Ltd. (Beijing Branch) Dahonghai Finance Asset Management Co., Ltd. (Beijing Branch) Office	普通股	0.32%	9,566,600		9,566,600
Jinsheng Finance Asset Management Co., Ltd. (Beijing Branch) Jinsheng Finance Asset Management Co., Ltd. (Beijing Branch) Office	普通股	0.32%	9,566,600		9,566,600
<b>合计</b>					
E					
f					
S					

4.3 D... (t... F -) H... K...

S... D... 30 J... 2016, D... S... f... C... D... 2... 3 f P... XV f... SFO f... :

N <sub>2</sub> ...	...	...	...	...	...	...
C... M... G... L... (CMG...)	HS	728,809,817 (L)	I... f C... C... S... S...	42.46	24.47	
C... COSCO S... C... L... (C... C... C...)	AS	432,171,843 (L)	I... f C... C... S... S...	34.25	14.51	
	HS	245,842,181 (L)	I... f C... C... S... S...	14.32	8.25	
H... G... M... L... <sup>3</sup>	HS	358,251,896 (L)	I... f C... C... S... S...	20.87	12.03	
B... R... L... <sup>3</sup>	HS	215,203,846 (L)	B... f...	12.54	7.23	
	HS	143,048,050 (L)	P... f...	8.33	4.80	
P... H... L...	HS	143,048,050 (L)	B... f...	8.33	4.80	
T... A... M... L...	HS	97,132,767 (L)	I... f...	5.66	3.26	

(L) L... P...

- 1 CMG... (f... C... M... H... (I... ) C... L... ) C... M... (CIMC) I... L... ), ... HS... f... C... , ... 728,809,817 HS... ( ... ) ... f...
- 2 C... COSCO S... ( ... C... S... (G... ) C... , C... S... C... L... C... L... L... H... I... L... COSCO C... I... L... ), ... AS... HS... f... C... , ... 432,171,843 AS... ( ... ) ... 245,842,181 HS... ( ... ) ... f...
- 3 H... G... M... L... , ... ( ... B... R... L... ), ... HS... f... C... , ... 215,203,846 HS... ( ... ) ... f... S... ... 143,048,050 HS... f...

S... D... 30 J... 2016, ( ... D... S... f... f... C... ) ... C... S... 336 f... SFO f... H... K...



4.4 I

T S f C R P

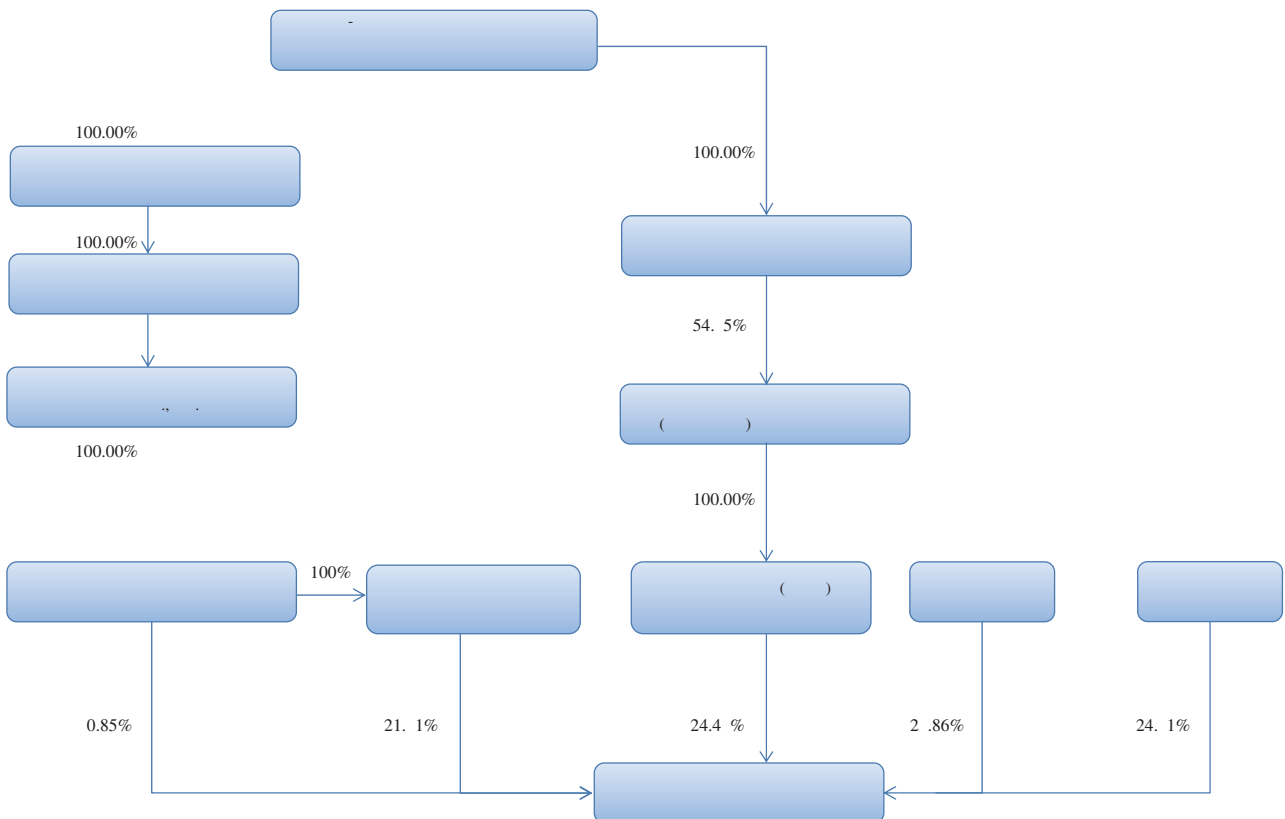
T S f C CM G C COSCO S

CM G 14 O 1986 PRC. I RMB10,050 L J CM G' f ( ), f A f R P , CM G f C ( C M P H C L (f C M H (I ) C L ) C M (CIMC) I L ) 24.47% f C

C COSCO S 5 F 2016 PRC. I RMB11 X L C COSCO S f A f R P , C COSCO S C S (G ) C S C L C L H I L COSCO C I L ) 22.76% f C

E f CM G C COSCO S 10% f C ( HKSCC N L )

4.4 I



5. 其他非货币资产

5.1 可供出售金融资产

截至2016年12月31日，可供出售金融资产账面价值为人民币1,000,000.00元，其中可供出售权益工具投资账面价值为人民币1,000,000.00元。可供出售权益工具投资包括：T... B... C... RMB...

可供出售权益工具投资包括：A... G... R... P... M... S... Off... & E... C., L. (E) CIMC E... H... L... (CIMC E), G... R... P... G... D... R... P... G... RMB23,542.843 (2015: RMB32,637.289), 27.87%, RMB378.034 (2015: RMB1,518.195)。

5.2 其他非货币资产

截至2016年12月31日，其他非货币资产账面价值为人民币... 包括：J... D... P... S... D... P... I... G... N... C... G... C... C...

截至2016年12月31日，其他非货币资产账面价值为人民币... 10%... G... C...

Case Made By

截至2016年12月31日，其他非货币资产账面价值为人民币... M... B... T... G... S... M... B... 53-f... N... A... E... M... B...



2015: RMB361.893 million (2015: RMB318.726 million), an increase of 13.54%. Total assets of the Company were RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%.

During the reporting period, the Company's operating income was RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. The net profit attributable to the Company's shareholders was RMB1,021.577 million (2015: RMB1,021.577 million), an increase of 9.14%.

In the PRC, the Company's operating income was RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. Total assets of the Company were RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. The net profit attributable to the Company's shareholders was RMB1,021.577 million (2015: RMB1,021.577 million), an increase of 9.14%. The Company's operating income was RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. The net profit attributable to the Company's shareholders was RMB1,021.577 million (2015: RMB1,021.577 million), an increase of 9.14%.

### Operating Income, Cost of Sales and Expenses

Total operating income of CIMC Energy was RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. Total cost of sales was RMB1,021.577 million (2015: RMB1,021.577 million), an increase of 9.14%. Total operating expenses were RMB1,021.577 million (2015: RMB1,021.577 million), an increase of 9.14%.

In 2016, the Company's operating income was RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. Total assets of the Company were RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. The net profit attributable to the Company's shareholders was RMB1,021.577 million (2015: RMB1,021.577 million), an increase of 9.14%. The Company's operating income was RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. The net profit attributable to the Company's shareholders was RMB1,021.577 million (2015: RMB1,021.577 million), an increase of 9.14%.

During the reporting period, the Company's operating income was RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. Total assets of the Company were RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. The net profit attributable to the Company's shareholders was RMB1,021.577 million (2015: RMB1,021.577 million), an increase of 9.14%.

RMB1,248.365 (2015: RMB1,515.438), 17.62%; RMB1,043.477 (2015: RMB978.326), 6.66%.

2016, CIMC E (1) E LNG, LNG, LNG; I LPG, LPG LPG (2) C LNG, 40-f LNG, 20-f E (3) L

D, R, P, CIMC E 100% B G L (B). T B U K U S; T B CIMC E T B CIMC E

Off eE ee B e

T G C ff T G' ff CIMC R ff Off (S) L (CIMC) O J D P f, S D P f, ff

C ff ff 2016. G ff I 2015, f 257 ff 60%. F J J 2016, f 36 ff 2015.

D, R, P, ff G f RMB3,703.689 (2015: RMB5,043.275), 26.56%. B, G f RMB3.988 (2015: f RMB18.658), f f

I... CIMC R... CNOOC E... & S... (中海油能源發展股份有限公司) HYSY 162 P... R... P... M... 5-... R... P... CIMC R... 14... US\$4...

O 8 J... 2016, ... N... D... R... C... M... F... M... I... I... T... C... A... M... I... I... F... B... A... SDIC I... M... C., L. (國投創新投資管理有限公司) C... A... M... I... I... F... Y... CIMC R... Off... L... (CIMC... E... ) I... A..., CIMC'... CIMC Off... E... R&D, CIMC Off... E...

**L... Se... B... e**

T... G... CIMC L... R&D, ... CIMC L... B... R... (以貨為王)...

I... f... f 2016, ... T... T... T...

Aff... G... T... R... P... G... RMB3,218.617... (2015: RMB4,267.810...), 24.58%, RMB68.434... (2015: RMB57.474...), 19.07%. T... S... -W... (B...) I... C., L... S... -W... (H... K...) I... L... C., L... 2015.

I 2016, (1) E ... (2) C ... CIMC K ... L ... D ... C, L. (中集凱通物流發展有限公司) ... Y ... R ... B ... S ... A ... B ... R ... (3) I ... W ... (4) P ... T ... S ... W ... W ... CMIC ...

I ... M ... CIMC M ... T ... C ... (中集多式聯運公司). M ... I ... T ... G ... 0 T ... fT ... f T ... P 1,000 ... f .9 ( C ... ) ... 00.020.225 T 0-1.273 TD ( . 73 - f ... X ... ) 18 ( ... G ...

In 2016, the Company's net profit attributable to equity holders of the parent company was RMB338,000 (2015: RMB296,000), an increase of 14%. The Company's net profit margin was 50%. The Company's operating profit was RMB23 million (2015: RMB18 million), an increase of 28%.

During the reporting period, the Company's C&C Total Revenue was RMB3,003 million (2015: RMB380 million), an increase of 216%. The Company's C&C Total Profit was RMB57 million (2015: RMB18 million), an increase of 30%. During the reporting period, the Company's C&C Total Revenue was RMB860.359 million (2015: RMB396.090 million), an increase of 117.21%. The Company's C&C Total Profit was RMB96.523 million (2015: RMB138.793 million), an increase of 30.46%.

In 2016, C&C Total Revenue was RMB3,003 million (2015: RMB380 million), an increase of 216%. The Company's C&C Total Profit was RMB57 million (2015: RMB18 million), an increase of 30%. During the reporting period, the Company's C&C Total Revenue was RMB860.359 million (2015: RMB396.090 million), an increase of 117.21%. The Company's C&C Total Profit was RMB96.523 million (2015: RMB138.793 million), an increase of 30.46%.

*A face e e e b e*

The Group's financial statements are prepared under the PRC GAAP (i.e. CAS), SICP-Tax Accounting Standards, LCA, and the GAAP (i.e. IAS) issued by the International Accounting Standards Board. The Group's financial statements are prepared under the PRC GAAP (i.e. CAS), SICP-Tax Accounting Standards, LCA, and the GAAP (i.e. IAS) issued by the International Accounting Standards Board.

In 2016, the Company's net profit attributable to equity holders of the parent company was RMB338,000 (2015: RMB296,000), an increase of 14%. The Company's net profit margin was 50%. The Company's operating profit was RMB23 million (2015: RMB18 million), an increase of 28%.

During the reporting period, the Group's net profit attributable to equity holders of the parent company was RMB1,128,444 (2015: RMB883,084), an increase of 27.78%. The Company's net profit attributable to equity holders of the parent company was RMB10,705 (2015: RMB47,245), an increase of 22.78%.





F a c a B e

T G... f... f... u... u...  
G... f... ff...  
ff... f... G... f...  
u... f... G... u... T... f...  
CIMC F... L... C., L. ( CIMC F... L... C. ) CIMC F... C.,  
L. ( CIMC F... C. ).

D... R... P... f... f... G... f...  
RMB1,114.356 ( f... RMB825.057 ),  
f 35.06%, f RMB453.708 ( f...  
RMB590.304 ), f 23.14%. S... f...  
f... f... f... f...

I... f... f... f... u... u... u... u... u... u... u... u... CIMC  
F... L... C... G... f... f...  
u... ff... u... f... u... I...  
f... f... G... f...  
U... f... u...  
f... ff... f... f... u... u...

I... f... f... f... C... f...  
U... u... f... f... u...  
f... D... R... P... CIMC F... C...  
u... u... f... G... E...  
f... f... F... T... RMB...  
G... f... ff... f... G...  
I... f... f... f... f... f... f...  
u... f... G... u...

5.3 I... t... I... t...

5.3.1 I d... De e... e T e d a d M a e O... e S e c d H a f f T Y e a

L... f... f... 2016,  
ff...  
F... B...  
f... U.S. F... R... f... f... f...  
T... f... f...

I... t... t... t... CLARKSON  
(...),  
u... 3.8% 2016,  
u... f... I... f...  
u... f... f... f... f...  
T... f... f...

I report that the PRC is a major source of...  
PRC... I...  
PRC...  
E...  
U.S. F... R...  
U.S....

I report that the PRC is a major source of...  
C...  
A...  
T...

I report that the PRC is a major source of...  
G...

I report that the U.S. Federal Reserve has announced that it will increase the US dollar interest rate. This decision is expected to lead to a strengthening of the dollar and a depreciation of the RMB. The Fed's move is seen as a response to concerns about inflation in the US and a desire to tighten monetary policy. This is likely to have a significant impact on the RMB's value and the overall economic environment.

### 5.3.2 Market Reaction

In early 2016, the Government's decision to increase the RMB interest rate was met with significant market reaction.

- **Exchange rate:** The RMB depreciated against the USD following the Fed's decision. This was due to the higher interest rate in the US, which made the dollar more attractive to investors. The depreciation of the RMB led to a loss of confidence in the currency and a subsequent decline in its value.
- **Interest rate:** The RMB interest rate was increased by the Government in response to the Fed's move. This was done to maintain a competitive interest rate and to prevent a large outflow of capital from the RMB market. The increase in the RMB interest rate was seen as a necessary step to stabilize the financial market.
- **Foreign exchange reserves:** The Government's decision to increase the RMB interest rate led to a significant increase in the RMB's value. This was due to the fact that the RMB interest rate was now higher than the US interest rate, which made the RMB more attractive to investors. The increase in the RMB's value led to a corresponding increase in the Government's foreign exchange reserves.
- **Market reaction:** The Government's decision to increase the RMB interest rate was met with significant market reaction. The RMB depreciated against the USD, and the RMB interest rate was increased. This led to a loss of confidence in the RMB and a subsequent decline in its value. The market reaction was seen as a necessary step to stabilize the financial market.

- E... C... T... I... C... P... L... P... C... A... P... VOC ( ... ). T... G... VOC

5.3.3 O e a O e a Ta e f B e D e e a d I a e f e G e S e c d H a f f 2016

A... G... f... C... f... G... f... G...

I... G... f... ff... ; ...

I... G... T... I... G... I N... G... I E... G... I... G...

I... T... LNG, LEG, LPG; ... LNG ... EPC ... C... A...

I... G... 30% f... M... G... ff... ( ... ff... )

I report that the ... ff ... G ... f ...  
... ;  
... ;  
...  
f I ... + ... ; ... f ... + ... +  
... + ... + ... ; ... f ... + ... ;

I report that the ... ff ... G ...  
... ;  
... ff ... f ... ;  
... VS ... ;  
... f ... ;  
f ...

I report that the ... ff ... G ...  
BOT (B ... O ... T ... f ...) PPP (P ... P ... P ...). T ... G ...  
... f P ... ; ... f CFSE,  
CFSE ... f ... G ... ; ... P ... f ...

I report that the ... ff ... G ...  
... P ... G ... P ... f S ...  
L ... D ... f ... f Q ... P ...  
S ... P ... B ... P ... S ... B ... P ...

I report that the ... ff ... CIMC F ... C ...  
... ff ... f ... G ... ;  
... CIMC F ... L ... C ...  
... ff ... ;  
... ;

6 MANAGEMENT DISCUSSION AND ANALYSIS ( ... )

T ... 2016 ...  
G ... CASBE. T ...  
2016 ... A ...

C ...  
D ... R ... P ... G ... f RMB23,542.843 ... ( ...  
2015: RMB32,637.289 ... )  
... f RMB378.034 ... ( ... 2015: ... f RMB1,518.195  
... ). F ... 5.2 R ... f P ... B ... R ... P ...  
f 5 R ... B ... 6 f 11 2016 I ... F ... R ... A ...

*C f P c a B e e d e Re Pe d*

	(2020)	(2019)		(2020)	(2019)	(2020)	(2019)
<b>B</b>							
C	4,898,618	4,195,365	14.36%	(60.74%)	(60.02%)	(1.56%)	
R	7,013,354	5,690,682	18.86%	4.96%	4.41%	0.43%	
E	4,338,109	3,529,362	18.64%	(9.14%)	(10.35%)	1.10%	
Off	3,703,689	3,319,379	10.38%	(26.56%)	(33.13%)	8.80%	
A	1,128,444	902,822	19.99%	27.78%	24.31%	2.23%	
L	3,218,617	2,826,608	12.18%	(24.58%)	(28.02%)	4.19%	
F	1,114,356	366,336	67.13%	35.06%	38.96%	(0.92%)	
R	315,698	156,605	50.39%	32.25%	11.69%	9.13%	
H	860,359	837,730	2.63%	117.21%	129.94%	(5.39%)	
O	297,323	221,051	25.65%	(57.08%)	(52.13%)	(7.68%)	
E	(3,345,724)	(2,919,444)					
<b>T</b>	<u>23,542,843</u>	<u>19,126,496</u>	<u>18.76%</u>	<u>(27.87%)</u>	<u>(30.50%)</u>	<u>3.08%</u>	
<b>B</b>							
C	8,454,654			(32.45%)			
A	1,838,387			(69.89%)			
A	3,503,214			(49.16%)			
E	8,283,362			28.52%			
O	1,463,226			115.28%			
<b>T</b>	<u>23,542,843</u>			<u>(27.87%)</u>			

### Se e I f a

Debt R P , G 10 f 11 2016 I F R A

### G f a a d f ab

Debt R P , G 18.76% ( 2015: 15.68%), f 3.08%. A

### N - e a I c e

Debt R P , G RMB167.289 ( 2015: RMB82.542 ), f 102.67%, R P

### Ta e e e

Debt R P , G RMB375.316 ( 2015: RMB425.068 ), f 11.70%, G R P F 7 f 11 2016 I F R A

### Tec de e e c

Debt R P , G RMB230.097 ( 2015: RMB235.006 ), f 2.09%, f

### M e e

Debt R P , G f RMB163.126 ( 2015: f RMB134.215 ), R P

### Ca f da a

Debt R P , G RMB933.732 ( 2015: RMB(625.453) ), f RMB(5,376.277) ( 2015: RMB(4,915.427) ) f f RMB5,570.910 ( 2015: RMB6,180.113 ). A f R P , G RMB4,310.559



**Year-over-year increase of 30% in fact data**

	Assets (30 Jun 2016) (RMB million)	Assets (31 Dec 2015) (RMB million)	Change	Comments
Net assets	870,776	1,369,632	(36.42%)	Management fee
Guarantees	2,382,436	1,762,141	35.20%	Management fee
Other	125,064	465,703	(73.15%)	Management fee, CIMCE
Debt	698,471	56,034	1,146.51%	Management fee
Net assets	801,887	4,765,523	(83.17%)	Management fee
	Assets (30 Jun 2016) (RMB million)	Assets (30 Jun 2015) (RMB million)	Change	Comments
Assets	1,267,501	135,530	835.22%	Management fee, CIMCE, SOE

**Lead data face**

The Group's net assets as at 30 Jun 2016, (Guarantees RMB5,041.751 million (31 Dec 2015: RMB4,487.166 million)), increased by 12.36% compared to the net assets as at 30 Jun 2015. The Group's net assets as at 30 Jun 2016, (Guarantees RMB5,041.751 million (31 Dec 2015: RMB4,487.166 million)), increased by 12.36% compared to the net assets as at 30 Jun 2015.

**B a a d e b**

At 30 June 2016, the Group's **total assets** were **RMB51,906.456 million** (at 31 December 2015: **RMB46,241.746 million**).

	At 30 June 2016 (RMB million)	At 31 December 2015 (RMB million)
Shareholders' equity	<b>18,155,292</b>	17,909,024
Non-current assets	<b>656,364</b>	649,003
Current assets		

*F e e c a e a d e e a e d e*

T... f... G... U.S. ... f...  
RMB. A... f RMB ff ...  
f RMB, G... f...  
RMB ...  
ff G... f... T... f G...

A... 30 J... 2016, f... f... G... f...  
U.S. ... RMB, J... Y... E... f...  
US\$463 ... RMB955 ... JPY2,148 ... EUR11.65 ...  
P... f... G... / U.S. ... J... Y...  
E... f RMB  
T f... f... G...  
T ...  
1 J... 2016 ... 24 A ... 2017.

A... 30 J... 2016, G... f... U.S.  
U.S. ... B... R... T... f...  
US\$198 ... R\$10.80 ... D...  
G... T... f... 1 J...  
2016 ... 24 M ... 2017.

A... 30 J... 2016, G... f... U.S.  
T... f... US\$8,804,000. T...  
1 J... 2019, 1 J... 2019, 1 A... 2019 ... 1 S...  
2019, ... A... 30 J... 2016, f... G... f... f...  
RMB14,581,000 f... f...  
T... f...

*I e e a e*

T G... T... f... G...

A... 30 J... 2016, G... 15 ... U.S.  
T... f... US\$126 ...  
T... f... 28 A ... 2017 ... 1 M ... 2020. A...  
30 J... 2016, f... f... RMB14,310,000 ...  
T...

## *C ed*

T G... f... E...

## *P ed e f a e*

A ... 30 J... 2016, ... f... G... RMB6,485.785 ... (31  
D ... 2015: RMB5,826.663 ...), ... f 11.31% ...

O 8 A 2016, C 386,263,593 A ( 386,263,593 ) RMB13.86 10 ( 10 ) G RMB6,000 . T N I f A S 2015 , f 2016 A , f 2016 H C 31 M 2016, C S R C . V f f G f f

*U e f P c e e d*

O 31 D 2015, C f 286,096,100 H S COSCO C I L , B R L P H L HK\$13.48 H S , HK\$3,857 ( RMB3,228 ) G A f 30 J 2016, f HK\$3,856 ( RMB3,227 ) C T f HK\$575,428 ( RMB481,586 ) C

*E e e , a a d d e e e*

A 30 J 2016, G 52,332 ( 2015: 61,723). T ff R P , D RMB2,129.005 ( 2015: RMB2,515.447 ), f 15.36%.

T G , T f D G f O f C T G D f G

*D d e d D b*

T B f 2016 ( 30 J 2015: N ).

*E e a f e e b a a c e e e d a e*

F f R P f 15 f 11 2016 I F R A

D c e de eH K L R e

I ..... 46 f A ..... 16 f H , K , L , R , C .....  
f .....  
C ..... f ..... f ..... 2015 A ..... R ..... f ..... C .....

7 RE ACHA E, ALEAND EDEM I N F, HA E

T C ..... f .....  
R ..... P .....

8 C M LIANCE I H HE M DEL C DE F EC AI IE, AN AC I N, B  
DI EC FLI EDI, E ( HE M DEL C DE-)

T C ..... M C ..... A ..... 10  
f H , K , L , R ..... f ..... f ..... C .....  
D ..... S ..... Af ..... D ..... S ..... f .....  
M C ..... A ..... 10 f .....  
H , K , L , R ..... R ..... P .....

9 C M LIANCE I HC A EG E ANANCE C DE

T B ..... f ..... G .....  
G ..... f ..... S .....  
f ..... T C .....  
C ..... G ..... C ..... A ..... 14 f H , K , L , R .....  
R ..... P ..... f ..... f ..... A.2.7. D ..... f .....  
2015 A ..... R ..... f ..... C .....  
D .....

9.1 B.

D ..... R ..... P ..... f ..... B ..... f ..... C ..... A .....  
2015 ..... f ..... C ..... 31 M 2016,  
M. WANG H , M. WANG Y , M. WANG ..... M. LIU C .....  
D ..... f ..... B ..... f ..... C ..... ; M. MAI B .....  
D ..... f ..... B ..... ; M. PAN C ..... , M. PAN .....  
M. WONG K H , A ..... D ..... f .....  
f ..... B ..... A ..... f ..... f ..... f ..... B ..... 2016  
..... , M. WANG H ..... C ..... , M. WANG Y .....  
V ..... C .....

D ..... R ..... P ..... f ..... B ..... f ..... B .....  
f ..... f ..... f .....  
43 ..... ; ..... f ..... B ..... f .....  
B ..... f ..... C ..... , f .....  
f ..... Of ..... B ..... M .....  
8 .....

S f ... C ... D ... B ... B ... D ...

A ... 2015 ... 31 M 2016, C ... R ... P ... B ... C ... I ... M ... C ... (G ... ) C., L ... C ... C ... ff ... f ... B ... T ... C ... f A ... C ...

9.2 B<sub>2</sub> & C<sub>1</sub>

D ... R ... P ... , B ... C ... D ... R ... P ... , 9 ... B ... C ... 13 ... f ... f ... B ... C ...

9.3 ... & C<sub>1</sub>

D ... R ... P ... , f ... S ... C ... f ... C ... O 31 M 2016, 2015 ... f ... C ... , M<sub>r</sub> LAM Y ... L ... M<sub>r</sub> HANG M ... f ... f ... S ... C ... O ... , ff ... f ... C ... , M<sub>r</sub> XIONG B ... f ... ff ... f ... S ... C ... O 31 M 2016, f ... f ... S ... C ... 2016, M<sub>r</sub> HANG M ... f ... S ... C ...

D ... R ... P ... , f ... S ... C ... 18 ... O ... f ... f ... S ... C ... T ... S ... f ... B ... S ... X ... B ... S ...

9.4 2016年12月31日截止的集团财务报表

On 31 March 2016, the Company's financial statements for the year ended 31 December 2015 were audited by PricewaterhouseCoopers ("PwC"), the statutory auditor of the Company, who is a member firm of the PwC network, which is a global organization of member firms independent member firms affiliated with the PwC network of independent member firms affiliated with the PwC network, a Swiss entity ("PwC Network"), which is not a legal entity. PwC Network is a Swiss entity ("PwC Network").

The audit was conducted by the following audit firm: D. Mr. WANG H., D. Mr. MAI B., D. Mr. PAN C., M. Mr. WONG K. H., A. N. D. Mr. HANG L., M. Mr. WU S., D. Mr. LI K. f.

9.5 2015年12月31日截止的集团财务报表

On 31 December 2015, the Company's financial statements for the year ended 31 December 2015 were audited by PricewaterhouseCoopers ("PwC"), the statutory auditor of the Company, who is a member firm of the PwC network, which is a global organization of member firms independent member firms affiliated with the PwC network, a Swiss entity ("PwC Network"), which is not a legal entity. PwC Network is a Swiss entity ("PwC Network").



11 2016 IN ERM FINANCIAL RE

11.1 A

U A

11.2 E, C, A, E, C, M

A N

11.3 C, A, C, I, M, A, E

A N

11.4 E, C, C, C, F

- (1) S
- (2) T

11.5 B, C, N, A

A N

11.6 F... CA, BE

11.6.1 C da ed Ba a ce S ee ( a d ed)

It	30 J... 2016	31 D... 2015
<b>A t</b>		
<b>C... t:</b>		
C	5,041,751	4,487,166
F	144,998	133,294
N	870,776	1,369,632
A	11,461,760	10,667,049
A	2,355,154	3,290,194
I	8,708	10,842
D	8,968	12,345
O	3,918,654	3,253,650
I	17,229,834	16,416,646
C	3,262,995	3,228,668
O	672,933	660,839
<b>t</b>	<b>44,976,531</b>	<b>43,530,325</b>
<b>N... t:</b>		
F	14,581	19,755
A	464,687	420,858
L	14,525,793	12,734,564
L	2,001,007	2,036,367
I	507,971	438,814
F	21,574,273	21,848,053
C	21,682,665	17,040,388
D	153,854	99,506
I	4,900,208	4,983,558
D	41,076	22,966
G	2,382,436	1,762,141
L	314,602	165,711
D	1,135,169	1,194,462
O	125,064	465,703
<b>t</b>	<b>69,823,386</b>	<b>63,232,846</b>
<b>t</b>	<b>114,799,917</b>	<b>106,763,171</b>

11.6.1 C da ed Ba a ce S ee ( a d ed) (C ed)

Item	30 June 2016	31 December 2015
<b>Liabilities</b>		
<b>Current liabilities:</b>		
Short-term borrowings	18,155,292	17,909,024
Financial liabilities at fair value	120,442	250,769
Trade payables	1,857,003	1,749,077
Accounts payable	9,943,237	8,893,005
Accounts receivable	3,310,861	2,763,511
Employee benefits	1,784,053	2,234,271
Tax payable	594,169	923,137
Income tax payable	115,691	216,374
Dividends payable	698,471	56,034
Other payables	5,624,500	5,285,014
Provisions	1,002,498	875,498
Contract liabilities	801,887	4,765,523
Other liabilities	4,053,786	
<b>Total current liabilities</b>	<b>48,061,890</b>	<b>45,921,237</b>
<b>Non-current liabilities:</b>		
Financial liabilities at fair value	54,400	55,471
Long-term borrowings	29,041,014	23,684,838
Long-term payables	621,201	550,136
Provisions	4,961	5,834
Deferred tax	578,559	511,662
Deferred tax	521,322	467,482
Other liabilities	1,562,882	71,635
<b>Total non-current liabilities</b>	<b>32,384,339</b>	<b>25,347,058</b>
<b>Total liabilities</b>	<b>80,446,229</b>	<b>71,268,295</b>
<b>Equity:</b>		
Share capital	2,978,359	2,977,820
Other reserves	1,981,143	2,033,043
Contract liabilities	3,127,388	3,181,863
Other reserves	(243,364)	(518,130)
Share premium	3,203,578	3,203,578
Unrealized foreign exchange	16,578,389	17,663,145
<b>Total equity</b>	<b>27,625,493</b>	<b>28,541,319</b>
<b>Minority interests</b>	<b>6,728,195</b>	<b>6,953,557</b>
<b>Total equity and minority interests</b>	<b>34,353,688</b>	<b>35,494,876</b>
<b>Total assets</b>	<b>114,799,917</b>	<b>106,763,171</b>

11.6.2 Balance Sheet as at (ended)

Item	30 June 2016	31 December 2015
<b>Assets</b>		
<b>Current assets:</b>		
Cash	1,274,775	1,597,446
Debtors	4,780,271	4,604,445
Other receivables	12,867,911	12,363,102
Other current assets	12,511	16,264
<b>Non-current assets:</b>		
Property, plant and equipment	18,935,468	18,581,257
<b>Net assets:</b>		
Accumulated funds	388,905	388,905
Long-term debtors	8,522,688	8,509,530
Financial assets	104,967	106,808
Current tax receivable	3,928	4,031
Intangible assets	14,595	14,724
Long-term other receivables	12,353	14,782
Deferred tax	188,480	216,448
<b>Net assets</b>	<b>9,235,916</b>	<b>9,255,228</b>
<b>Equity</b>	<b>28,171,384</b>	<b>27,836,485</b>

11.6.2 Balance Sheet as at (ended) (C ed)

Item	30 June 2016	31 December 2015
<b>Liabilities</b>		
<b>Current liabilities:</b>		
Short-term borrowings	4,220,000	
Accounts payable	5,678	15,837
Employee benefits	741,651	851,536
Taxes payable	4,195	12,820
Income tax payable	19,742	129,200
Dividends payable	658,306	
Other current liabilities	7,756,556	7,583,245
Current financial liabilities	600,000	4,059,881
<b>Non-current liabilities</b>	<b>14,006,128</b>	<b>12,652,519</b>
<b>Net assets:</b>		
Financial assets at fair value	12,270	14,256
Long-term borrowings	1,821,000	2,215,000
Deferred tax	18,300	13,800
<b>Non-current liabilities</b>	<b>1,851,570</b>	<b>2,243,056</b>
<b>Equity</b>	<b>15,857,698</b>	<b>14,895,575</b>
<b>Equity:</b>		
Share capital	2,978,359	2,977,820
Other reserves	1,981,143	2,033,043
Contributed surplus	3,285,069	3,279,575
Other reserves	43,754	43,754
Share premium	3,203,578	3,203,578
Unrealized gains	821,783	1,403,140
<b>Equity</b>	<b>12,313,686</b>	<b>12,940,910</b>
<b>Equity</b>	<b>28,171,384</b>	<b>27,836,485</b>

11.6.3 C da ed I c e S a e e ( a d ed)

Item	2016	2015
<b>I.</b>	<b>23,542,843</b>	<b>32,637,289</b>
L : C	19,126,496	27,519,280
T	194,236	148,211
S	1,036,129	1,265,718
M	1,982,301	2,219,357
F	304,944	217,131
A	1,267,501	135,530
A : P f / ( ) f	137,104	149,699
A : I / ( )	(87,328)	744,983
I : S	13,800	159,794
<b>II.</b>	<b>(318,988)</b>	<b>2,026,744</b>
A : N	167,289	82,542
I : G f	6,153	5,514
L : N	14,145	31,808
I : L f	9,485	23,891
<b>III.</b>	<b>(165,844)</b>	<b>2,077,478</b>
L : I	375,316	425,068
<b>I . N t , p c t</b>	<b>(541,160)</b>	<b>1,652,410</b>
N	(378,034)	1,518,195
M	(163,126)	134,215
N t / ( ) , t t	328,231	(63,823)
N	274,766	(51,516)
O	274,766	(51,516)
C	949	(2,183)
G	(490)	5,256
C	274,307	(54,589)
M	53,465	(12,307)
<b>I.</b>	<b>(212,929)</b>	<b>1,588,587</b>
A	(103,268)	1,466,679
M	(109,661)	121,908
<b>II. E</b>	<b>(0.1444)</b>	<b>0.5681</b>
(f) B (RMB)	(0.1444)	0.5627
(II) D (RMB)	(0.1444)	0.5627

11.6.4 *Ice Saver Fee Cap (added)*

Item	June 2016	June 2015
<b>I. Operating</b>	<b>69,104</b>	<b>149,885</b>
Less: Operating	<b>24,006</b>	
Transportation	<b>3,373</b>	12,340
Maintenance	<b>109,800</b>	247,610
Fuel	<b>(99,572)</b>	164,841
Add: Performance Incentive	<b>1,985</b>	(77,854)
Income	<b>118,963</b>	<b>121,809</b>
<b>II. Depreciation</b>	<b>152,445</b>	<b>(230,951)</b>
Add: Non-Operating	<b>1,137</b>	7,334
Income: Performance Incentive	<b>116</b>	
Less: Non-Operating	<b>249</b>	262
Income: Loss on Sale of Assets	<b>1</b>	62
<b>III. Int. Expense</b>	<b>153,333</b>	<b>(223,879)</b>
Less: Income	<b>27,968</b>	(49,364)
<b>IV. Net Profit</b>	<b>125,365</b>	<b>(174,515)</b>
- <b>125,365</b>	<b>125,365</b>	<b>(174,515)</b>

11.6.5 C da ed Ca F Sa e e ( a d ed)

It	Jun 2016	Jun 2015
<b>I.</b>		
C	26,966,364	32,060,665
R	536,836	1,401,119
C	252,053	322,290
	<u>27,755,253</u>	<u>33,784,074</u>
C	21,688,702	29,061,859
C	2,703,551	2,873,430
P	1,102,475	1,018,218
C	1,326,793	1,456,020
	<u>26,821,521</u>	<u>34,409,527</u>
N	933,732	(625,453)
<b>II.</b>		
C	115,920	235,610
C	241,771	249,658
N	11,643	585,899
C	7	500
C		101,412
	<u>369,341</u>	<u>1,173,079</u>
C	4,189,354	5,935,609
C	791,687	152,897
N	764,577	
	<u>5,745,618</u>	<u>6,088,506</u>
N	(5,376,277)	(4,915,427)





11.6.6 Ca F Sa e e f e C a ( a d e d)

It. No.	F. u. J. 2016	F. u. J. 2015
I.		
C. ....	74,196	136,694
C. ....	3,026,963	9,800,681
C. ....	3,101,159	9,937,375
C. ....	38,246	
C. ....	153,809	52,924

11.6.6 Ca F Sae e f eC a ( a d ed) (C ed)

It	2016	2015
III. C	4,426,000	795,000
C	23,712	
C		2,000,000
	<u>4,449,712</u>	<u>2,795,000</u>
C	4,061,000	2,392,000
C	349,716	329,985
C		30,530
	<u>4,410,716</u>	<u>2,752,515</u>
N t	<u>38,996</u>	<u>42,485</u>
I . E	<u>182</u>	<u>849</u>
N t ( )	(322,725)	(61,138)
A : O	<u>652,865</u>	<u>831,212</u>
I. C	<u><u>330,140</u></u>	<u><u>770,074</u></u>

II.6.7 C daed Sae e fCae Sae de 'E ( a d ed)

II	B	2015		2016		2015		2016						
		E	C	E	C	E	C	E	C					
I.	B	2,977,820	2,033,043	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629	51,900	686,506	3,126,406	16,651,960	4,991,801	27,282,115
II.	B	2,977,820	2,033,043	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629	51,900	686,506	3,126,406	16,651,960	4,991,801	27,282,115
III.	(I)													
	1.	N	51,900		(429,934)	(163,126)	(541,160)		51,900			1,922,105	297,956	2,271,961
	2.	O		274,766	53,466	328,232				329,057			(9,639)	319,418
	S	F&E	51,900	274,766	(429,934)	(109,660)	(212,928)		51,900	329,057		1,922,105	288,317	2,591,379
	(II)	C												
	1.	C						286,096		2,941,543				3,227,639
	2.	I												
		F												
	3.	C	539	9,220		9,759	324,700	19,095		201,245				220,340
	4.	I		226,093		98,607				106,284			1,478,518	1,584,802
	5.	D												
		F												
	6.	D		51		(129,763)	(129,712)			(4)			(77,426)	(77,430)
	7.	I								441,939			190,022	631,961
		F												
	8.	I		878		2,548	3,426			(1,876)			13,274	11,398
		F												
	9.	I		10,353		5,809	16,162			46,218			16,152	62,370
	10.	I			(103,800)		(103,800)		1,981,143					1,981,143
		F												
	11.	R												
		F												
	12.	O			(300,000)		(300,000)			(1,249,826)				(1,249,826)
	(III)	P			(1,070)		(1,070)			9,834				9,834
	1.	A				(654,822)	(747,725)				77,172			(77,172)
	2.	P				16,578,389	34,353,688	2,977,820	2,033,043	3,181,863	3,203,578	17,663,145	6,953,557	35,494,876
	I	B	2,978,359	1,981,143	3,127,388	243,364	3,203,578	2,977,820	1,981,143	3,181,863	3,203,578	17,663,145	6,953,557	35,494,876

II.6.8 Sae e fCa e Sae de 'E feC a ( a d ed)

2015

It	2015		2016		2015		2016		
	2015	2016	2015	2016	2015	2016	2015	2016	
I. B	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788
II. B	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788
III. M.									
(I) T									

2015

It	2015		2016		2015		2016		
	2015	2016	2015	2016	2015	2016	2015	2016	
I. B	43,754	43,754	43,754	43,754	43,754	43,754	43,754	43,754	43,754
II. B	43,754	43,754	43,754	43,754	43,754	43,754	43,754	43,754	43,754
III. M.									
(I) T									

N E :

1. RE A A I N B A I

T f B S f A S  
 f B E M f F f PRC 15 F 2006, f  
 P C f I f D C Off S P N .15  
 G R F R C S R C

T f

S H K C O ff 2015, f  
 f H K C O

2. A EMEN REGA DING C M LIANCE I H CA BE

T C f f f 1 J 2016 30 J 2016  
 f CASBE,  
 f C 30 J 2016 f  
 f J J 2016.

3. ACC N RECEI ABLE

(1) A t a a t a a :

C t	30 J 2016	31 D 2015
C	2,307,087	2,866,510
R T	2,962,592	1,965,433
E	3,089,624	2,914,140
Off	184,484	286,859
A f	960,005	1,140,820
L	971,179	1,011,101
H	777,440	477,892
O	685,288	465,788

(2) ...

A	30 Jūn 2016	31 D. 2015
W ... 1 ... ( ... )	10,655,570	9,772,401
1 ... 2 ... ( ... )	643,198	784,534
2 ... 3 ... ( ... )	402,857	394,997
O ... 3 ...	236,074	176,611
<b>S</b>	<b>11,937,699</b>	<b>11,128,543</b>
L ... P ... f ...	(475,939)	(461,494)
<b>T</b>	<b>11,461,760</b>	<b>10,667,049</b>

A ... 30 Jūn 2016 ... 31 D. 2015, ... G ...

(3) C ...

C ... T ... G ... E ...

T ... f ... G ... M ...

I ... f ... G ... T ... R ... 30 90 ... f ... N ... G ...

T ... f ... G ... If ... f ... G ... If ... I ... W ... G ...

M ... f ... G ... C ... G ... C ... 30 Jūn 2016.

1. 本公司在 2016 年 1 月 1 日以前，按照《企业会计准则》的规定，对金融资产进行分类和计量。自 2016 年 1 月 1 日起，按照《企业会计准则第 22 号——金融工具确认和计量》的规定，对金融资产进行分类和计量。

2. 本公司在 2016 年 1 月 1 日以前，按照《企业会计准则》的规定，对金融资产进行分类和计量。自 2016 年 1 月 1 日起，按照《企业会计准则第 22 号——金融工具确认和计量》的规定，对金融资产进行分类和计量。

3. 本公司在 2016 年 1 月 1 日以前，按照《企业会计准则》的规定，对金融资产进行分类和计量。自 2016 年 1 月 1 日起，按照《企业会计准则第 22 号——金融工具确认和计量》的规定，对金融资产进行分类和计量。

**4. ACCOUNTABLE**

Accountable:

Item	30 Jun 2016	31 Dec 2015
Dr...	8,565,779	7,574,540
Dr...	340,413	358,539
Dr...	270,136	335,406
Dr...	247,351	272,175
Dr...	280,122	209,973
Tr...	31,477	69,655
Pr...	142,367	36,664
Or...	65,592	36,053
<b>Total</b>	<b>9,943,237</b>	<b>8,893,005</b>

Total:

Item	30 Jun 2016	31 Dec 2015
W... 1	9,437,560	8,513,311
1... 2	359,025	286,922
2... 3	83,743	42,221
Or... 3	62,909	50,551
<b>Total</b>	<b>9,943,237</b>	<b>8,893,005</b>

As at 30 Jun 2016, the total amount of RMB505,677,000 (31 Dec 2015: RMB379,694,000) is...





7. 收入及费用

项目	2016年1-6月	2015年1-6月
营业收入	262,989	428,103
营业成本	112,327	(3,035)
营业利润	<u>375,316</u>	<u>425,068</u>
其他收益		

项目	2016年1-6月	2015年1-6月
营业外收入	(165,844)	2,077,478
营业外支出	338,676	645,585
营业外净收入	(46,248)	(132,602)
公允价值变动收益	32,243	63,762
投资收益	(74,525)	(183,584)
资产减值损失	(7,695)	(10,950)
公允价值变动损失	38,339	39,193
其他收益	95,650	11,395
营业外净支出	(1,124)	(7,147)
利润总额	<u>375,316</u>	<u>425,068</u>

8. 所有者权益

(1) 所有者权益

项目	2016年1-6月	2015年1-6月
所有者权益	(378,034)	1,518,195
其他综合收益	(51,900)	
所有者权益 (续)	<u>(429,934)</u>	<u>1,518,195</u>
所有者权益 (千元)	<u>2,978,120</u>	<u>2,672,629</u>
所有者权益 (RMB)	<u>(0.1444)</u>	<u>0.5681</u>
所有者权益	<u>(0.1444)</u>	<u>0.5681</u>

(2) 2016 6 30 2015 6 30

2016 6 30 2015 6 30  
 2016 6 30 2015 6 30  
 2016 6 30 2015 6 30

	2016 6 30	2015 6 30
2016 6 30 2015 6 30	(378,034)	1,518,195
2016 6 30 2015 6 30	(51,900)	
2016 6 30 2015 6 30		(2,645)
2016 6 30 2015 6 30	(429,934)	1,515,550
2016 6 30 2015 6 30	2,978,120	2,693,383
2016 6 30 2015 6 30	(0.1444)	0.5627

2016 6 30 2015 6 30

	2016 6 30	2015 6 30
2016 6 30 2015 6 30	2,978,120	2,672,629
2016 6 30 2015 6 30		20,754
2016 6 30 2015 6 30	2,978,120	2,693,383

2016 6 30 2015 6 30 60,000,000 (2.01% 2,978,359,386)

9. DI IDEND

2016 6 30 2015 6 30

10. EGMEN INF RMA I N

2016 6 30 2015 6 30

2016 6 30 2015 6 30

2016 6 30 2015 6 30

H	E										E			
	A		B		C		D		E		F		G	
	J	J	J	J	J	J	J	J	J	J	J	J	J	J
2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016
E	4,604,375	6,957,207	4,180,802	1,108,446	1,128,444	3,183,410	1,114,356	315,698	795,514	154,591				23,542,843
I	294,243	56,147	157,307	2,595,243		35,207			64,845	142,732	(3,345,724)			
C	4,059,329	5,628,816	3,529,358	3,316,300	886,690	2,798,683	366,336	100,269	833,364	196,168	(2,919,444)			18,795,869

Item	Revenue												
	Retail			Wholesale			Export			Other			
	Jan 2015	Feb 2015	Mar 2015	Jan 2015	Feb 2015	Mar 2015	Jan 2015	Feb 2015	Mar 2015	Jan 2015	Feb 2015	Mar 2015	
Excise duty	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751			32,637,289
Import duty	303,536	66,669	275,915	2,455,787		119,526			102,237	320,941	(3,644,611)		
Customs duty	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)		27,274,530
Interest on loans													
Interest on deposits	38	176	(1,006)			7,961	6,494	148,650	(5,838)	3,469		(150)	159,794
Administrative	5,527	24,038	(6,943)	(54)	386	3,786	108,790						135,530
Development	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356		35,260	1,013,534
Income tax	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556
Income tax (net)	31,352	48,882	27,721	218,638	9,815	18,343	166,596	14,198	43,512	13,212	(442,111)	468,531	618,689
Tax on profits (net)	959,864	391,336	348,313	19,768	(44,643)	86,490	610,912	148,113	(142,248)	(22,849)	199,110	(476,688)	2,077,478
Income tax	249,855	72,610	88,859	1,110	2,602	29,016	20,608	8,997	(3,455)	747		(45,881)	425,068
Net profit (net)	710,009	318,726	259,454	18,658	(47,245)	57,474	590,304	139,116	(138,793)	(23,596)	199,110	(430,806)	1,652,411
Total	19,789,115	11,284,269	11,489,721	26,842,408	2,798,186	4,413,656	15,637,555	4,169,390	4,027,447	4,703,838	(14,032,690)	4,470,594	95,593,489
Total	12,264,598	6,244,818	6,350,415	26,243,460	2,051,089	3,013,666	11,914,351	3,326,028	3,650,603	2,151,726	(42,665,054)	30,816,921	65,362,621
Other income:													
Other income (net)													
Other income	(176,825)	11,370	(18,690)	(102,921)	(2,479)	5,400	107,511		(782)	(41,743)		208,096	(11,063)
Loss on disposal of assets													
Loss on disposal of assets	52,939	50,331	4,000	2		483,639	159,888	260,326	197,969	47,047		212,226	1,468,367
Other income													
Other income	571,433	255,948	179,549	222,533	433,695	368,983	11,028,575	71	16,659	5,324		80,912	13,163,682

11. 北京世纪天鸿科技股份有限公司 2016 年 3 月 31 日

	31 December 2015	Current assets	Current liabilities	30 June 2016
Assets				
Current assets	1,228,043	20,342	(517,193)	731,192
Non-current assets	588,835	88,523	(364,617)	312,741
Liabilities	4,009,785	1,699,475	(267,408)	5,441,852
Total	<u>5,826,663</u>	<u>1,808,340</u>	<u>(1,149,218)</u>	<u>6,485,785</u>

12. 中国工程

(1) 合同负债

CIMC RFF, a subsidiary of GTC, has entered into a contract with F... for the construction of... The contract value is US\$8,225,000 (RMB54,542,000).

YTH, CIMC TH S... V... C., L. (Y TH) (a subsidiary of GTC) has entered into a contract with Y TH... for the construction of... The contract value is RMB26,530,000.

(2)

- (3) 截至2016年6月30日，本公司合并财务报表中，归属于母公司的所有者权益为人民币1,571,477,000元（2015年12月31日：人民币1,022,074,000元）。
- 截至2016年6月30日，本公司合并财务报表中，归属于母公司的所有者权益为人民币639,247,000元，其中：股本人民币402,292,000元，资本公积人民币167,717,000元，盈余公积人民币40,969,000元，未分配利润人民币19,983,000元，其他综合收益人民币8,286,000元（2015年12月31日：人民币625,391,000元）。
- 截至2016年6月30日，本公司合并财务报表中，归属于母公司的所有者权益为人民币868,687,000元（折合美元131,000,000元），其中：股本人民币491,505,000元（折合美元74,120,000元），资本公积人民币24,880,000元（折合美元32,000,000元），未分配利润人民币212,198,000元（折合美元98,677,000元）。
- 截至2016年6月30日，本公司合并财务报表中，归属于母公司的所有者权益为人民币238,747,000元（折合美元24,635,000元），其中：股本人民币163,360,000元（折合美元16,337,000元），资本公积人民币106,370,000元（折合美元15,567,000元），未分配利润人民币15,567,000元（折合美元3,348,000元），其他综合收益人民币8,034,000元（折合美元5,246,000元），其他人民币34,786,000元（折合美元3,478,000元）（2015年12月31日：人民币777,036,000元）。

- (4) 截至2016年6月30日，本公司合并财务报表中，归属于母公司的所有者权益为人民币13,262,000元（折合美元2,000,000元），其中：股本人民币13,262,000元（折合美元2,000,000元），未分配利润人民币13,262,000元（折合美元2,000,000元）。

13. 现金流量表

截至2016年6月30日止六个月的现金流量表

(1) 经营活动现金流量

	30 June 2016	31 December 2015
收到的来自客户的款项	4,097	10,657
收到的利息	78,734	556,006
收到的股利	254,150	383,489
支付的其他	3,216	10,029
经营活动产生的现金流量净额	<u>340,197</u>	<u>960,181</u>

经营活动产生的现金流量净额与净利润的调节如下：

	30 June 2016	31 December 2015
折旧、摊销及减值准备	<u>3,216</u>	<u>10,029</u>

(2) 投资活动现金流量

截至2016年6月30日止六个月的现金流量表与截至2015年12月31日止六个月的现金流量表对比如下：

	30 June 2016	31 December 2015
处置固定资产收到的现金	53,578	45,565
处置无形资产收到的现金	26,758	32,499
处置可供出售金融资产收到的现金	25,568	20,454
处置其他资产收到的现金	55,984	70,025
投资活动产生的现金流量净额	<u>161,888</u>	<u>168,543</u>

截至2016年6月30日止六个月的经营活动现金流量净额为人民币44,177,000元(截至2015年12月31日止六个月的经营活动现金流量净额为人民币65,711,000元)。



14. LEMEN A B INF KMA I N

... N t A t 2 E 2 ...

I G C f I f D D C  
 Off S P N . 9 C D f R N A E P  
 S ( 2010) CSRC f C f :

... (%)		B E D	
J 2016	J 2015	J 2016	J 2015

N ... C	(1.64%)	6.59%	(0.1444)	0.5681	(0.1444)	0.5627
N ... C	(2.11%)	4.92%	(0.1861)	0.4245	(0.1861)	0.4202

15. E EN AF E HE BALANCE, HEE DA E

(1) O 31 M 2016, C R R I  
 f M T N ( P M T N ) S & S C  
 P PRC f 2015 ,  
 C f RMB f RMB6.0 O 11 A  
 2016, C f M T N f 2016 f RMB3.5  
 f 3.07% O 22 A 2016, C 2016  
 T II M T N f RMB2.5 f 3.15% f  
 F f (N N : CIMC 2016-  
 033 CIMC 2016-045) C S J , S T , S S  
 N , C f ( f ) C ( )  
 H K S E ( )  
 C 1 J 2016, 13 A 2016 23 A 2016,

(2) O 18 A 2016, C G  
 L P I M ( ) C , L U A  
 f f f  
 F f (N N : CIMC  
 2016-047) C S J , S S N , S T , C f  
 ( f ) C ( )  
 H K S E ( )

B O f B  
 C I t t M C t (G) C ., Lt .  
 ANG H .

H K , 30 A 2016

... ( ) ...