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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD. 中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)
(S_c C_de: 2039)

F_s^t Q a^t e Re^t_f 2018

C a)	13.0	13.10	L s
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1 IMPORTANT NOTICE

1.1 2017 (Re^t)

1.2 (B a d) 2017

1.3 (G) (CASBE)

1.4

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1. ... 2017 ... 2017 ... 31
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2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Key accounts of additional cash

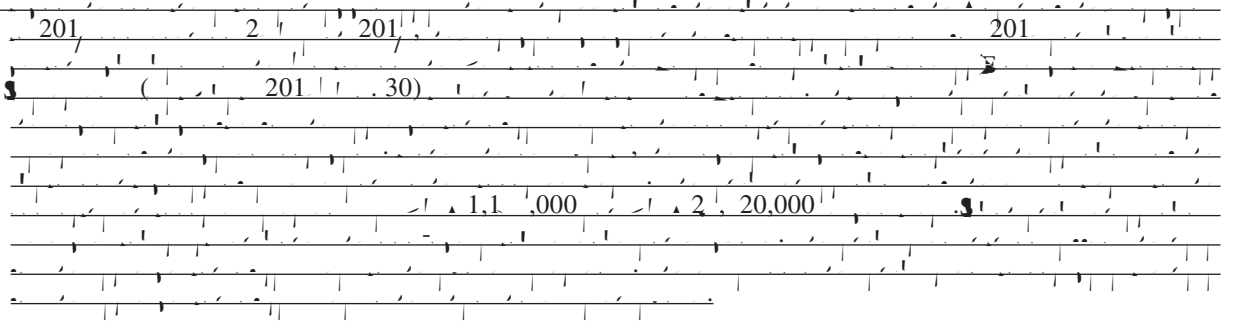
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Unit: RMB thousand

	Year ended January March 2018)	Year ended January March 2017)	Changes of Year ended January March 2018 (%)
...	1,233	14,...	31.1%
...	44.2	0.1	(12.44%)
...	10.3	42,...	(2.24%)
...	(1,040)	4	(1,220%)
... (RMB/share)	0.140	0.124	(13.24%)
... (RMB/share)	0.140	0.120	(13.2%)
... (%)	1.3%	1.0%	(0.40%)

	As at Year ended January March 2018)	As at Year ended December 2017)	Changes of Year ended January March 2018 (%)
...	13,010.1	130,043.1	4.0%
...	32,434.3	32,402.2	1.0%

Note:



N - ec f / ss e s a d a

Unit: RMB thousand

<p>I e</p>	<p>A f</p> <p>e be f</p> <p>s ea f</p> <p>e e d f</p> <p>e Re f</p> <p>Pe d</p>
	<p>21, 1</p> <p>41,00</p>
	<p>130,</p> <p>10, 1</p> <p>1, 2</p> <p>(1, 3)</p> <p>(24,4)</p>
<p>T a</p>	<p>275,350</p>

S a e d s f t e s a e d e s f s a e s t t s e e s c t s a s a t t e e d f t e R e t P e d

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3 SIGNIFICANT EVENTS

3.1 Caes a f a c a d a a d f a c a d c a s d e R e t P e d a d e e s s

2017	2016	Change
14	124	31.1%
10	44	12.44%
0.140	0.124	13.24%

2017	2016	Change
31,000	21,000	20%
41,400	14,400	1%
21	304	3%

2017	2016	Change
3,000	3,000	2%
4,200	4,130	14.2%

2017	2016	Change
2,244	2,230	2.23%

2017 (111), 43.3%.

2017 (CIMC Space Real Estate) (深圳市天安慧城發展有限公司) (深圳市天集產城投資發展有限公司)

2017 (44), 43%.

2,00

Material expenses

Unit: RMB thousand

Items	Jan-Mar 2018	Jan-Mar 2017	Percentage	Reasons
	4,334	2,221	1%	
	114.2	31.04	2%	
	131.03	13.2	1.4%	

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3.3 O e d e a d s a d de t a s a d e b t e de t a a es c d e de fac c t e f e C a , s a e de s, c ec ed a es, b d d e s a d e C a d e Re Pe d

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3.4 Es a e e e a es s f e e d f J a a J e 2018

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3.5 Sec es es e

Unit: RMB thousand

T e f sec es	S t c e de	A b b e a t s c a e	I e s e s	N b e f s a e s e d a e		N b e f s a e s e d		B . a t t a e P f t		C a s s f c a t a c c s	S c e f s a e d
				e R e P e d (thousand shares)	e R e P e d (thousand shares)	S a e d a t t e e d f P e d	S a e d a t t e e d f P e d	R e P e d	R e P e d		
...	12.77	40,414	0.0%	40,414	0.0%	1,114	1,114
...	3,	20.42	2, ...	0.0%	2, ...	0.0%	42	2,
...	☒	☒	☒	☒	☒	1.24	24	☒	☒
...	14,331	☒	☒	☒	☒	1,441	1,441	☒	☒
...	☒
...	☒

3.10 Reas fca e acc t ces a dc ec t f acc t e s

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4 FINANCIAL STATEMENTS

4.1 Financial statements

4.1.1 Consolidated Balance Sheet (unaudited)

Consolidated Balance Sheet of the Company and its subsidiaries (Continued)

Unit: RMB thousand

Item	December 31	
	2018	2017
Equity:		
Capital	9,474,677	9,474,677
Reserves	634,080	1,477,000
Total	1,243,520	1,377,400
Liabilities:		
Current liabilities	17,120,151	13,372,000

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	Current Balance (As at 31 March 2018)	2017
Current assets:		
Monetary funds	19,311,170	12,313,34
Accounts receivable	17,478	3,02
Prepaid expenses	1,177,705	1,4
Other current assets	13,360,986	12,213,311
Financial assets	4,905,240	4,24,0
Investments	2,312,241	2,13,412
Other non-current assets	1,198,987	1,33,7
Intangible assets	608,304	3,3
Long-term equity investments	41,479	2,4,434
Other non-current assets	6,352,554	7,4,41
	<u>1,243,256</u>	<u>14,0</u>
	<u>4,045,852</u>	<u>4,0</u>
	<u>1,605,152</u>	<u>0</u>
Total current assets	<u>56,180,404</u>	<u>1,421,0</u>
Non-current assets:		
Long-term equity investments	36,385	3,0
Investments	24,022,641	24,140,1
Other non-current assets	7,986,500	00
	<u>1,986,500</u>	<u>1,00</u>
	353,774	34,2
	14,002	14,12
	808,564	4,232
	807,746	01,33
	<u>2,593,203</u>	<u>1,1,4</u>
Total non-current assets	<u>36,622,815</u>	<u>3,4,1</u>
Total assets	<u>92,803,219</u>	<u>4,3,4</u>

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	Balance (As at 31 March 2018)	Balance (As at 31 March 2017)
Assets:		
Current assets:		
Monetary assets	2,984,697	2,200,000
Accounts receivable	2,058,993	2,033,043
Prepaid expenses	2,058,993	2,033,043
Other receivables	4,235,160	4,200,000
Inventory	371,231	21,303
Other current assets	366	0
Non-current assets:	3,281,535	3,211,300
Property, plant and equipment	20,016,361	1,344,400
Intangible assets		
Investments in subsidiaries	32,948,343	32,400,200
Investments in associates	10,849,519	10,000,000
Investments in joint ventures	43,797,862	43,230,434
Other non-current assets	136,601,081	130,043,000

Legal representative's authorised person: Ma Ba

The person in charge of accounting affairs: Ze Ha

The head of the accounting department: Ze Ha

4.1.2 Balance Sheet of the Parent Company (unaudited)

		Unit: RMB thousand	
		December 31	December 31
		(As at 31	(As at 31
		March 2018)	March 2017)
Intangible Assets:			
Patent		3,891,981	1,377,700
Software		4,785,264	4,113,300
Other intangible assets		12,229,741	13,111,142
		<u>1,528</u>	<u>1</u>
Tangible Assets		<u>20,908,514</u>	<u>1,477,142</u>
Non-current Assets:			
Property, plant and equipment		840,200	840,200
Investments in subsidiaries		9,582,817	3,773,000
Investments in associates		143,186	143,131
Investments in structured entities		55,321	55,321
Financial assets at fair value through profit or loss		1,117	1,117
Financial assets at fair value through other comprehensive income		14,142	14,200
Financial assets at amortized cost		27,022	27,022
Other non-current assets		72,969	3,140
Tangible Non-current Assets		<u>10,736,774</u>	<u>10,203,320</u>
Tangible Assets		<u>31,645,288</u>	<u>2,700,462</u>
Current Assets:			
Monetary funds		2,725,000	3,000,000
Accounts receivable		217	14

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Item	Current balance (As at 31 March 2018)	2017
Non-current assets:		
Property, plant and equipment	1,221,000	1,322,000
Intangible assets	7,986,500	7,986,500
Financial assets	1,986,500	1,986,500
Other non-current assets	21,822	21,822
Total non-current assets	9,229,322	9,229,322
Current assets	17,608,515	17,608,515
Shareholders' equity:		
Share capital	2,984,697	2,984,697
Reserves	2,058,993	2,033,043
Other equity	2,058,993	2,033,043
Other non-current assets	3,353,295	3,330,744
Other current assets	495,049	495,049
Other non-current assets	3,281,535	3,281,535
Other current assets	1,863,204	1,863,204
Total assets	14,036,773	14,036,773
Total liabilities and shareholders' equity	31,645,288	31,645,288

*Legal representative's
authorised person:*

Ma B a

*The person in charge of
accounting affairs:*

Ze Ha

*The head of the accounting
department:*

Ze Ha

4.1.3 Consolidated Income Statement (Unaudited)

		Unit: RMB thousand	
Item	Current Year (January to March 2018)	2017 Year (January to March 2017)	
I. Total Revenue	<u>19,253,639</u>	14,222,712	
II. Total Cost of Sales	<u>16,712,320</u>	11,710,110	
	<u>100,820</u>	103,170	
	<u>612,531</u>	612,531	
	<u>912,440</u>	912,440	
	<u>473,345</u>	473,345	
	<u>1,779</u>	1,779	
	<u>114,772</u>	114,772	
	<u>131,035</u>	131,035	
	<u>8,381</u>	8,381	
	<u>21,515</u>	21,515	
	<u>41,008</u>	41,008	
III. Operating Profit	<u>748,734</u>	748,734	
	<u>28,263</u>	28,263	
	<u>9,511</u>	9,511	
IV. Total Profit	<u>767,486</u>	767,486	
	<u>183,667</u>	183,667	
V. Net Profit	<u>583,819</u>	583,819	
()	<u>583,819</u>	583,819	
()	<u>446,287</u>	446,287	
()	<u>137,532</u>	137,532	

4.1.3 Consolidated Income Statement (Unaudited) (continued)

Unit: RMB thousand

Item	Current Year (January to March 2018)	2017 (January to March)
VI. Other non-current assets	(389,678)	
1. Investment property	(304,367)	1,444
2. Investment in equity instruments	(304,367)	1,444
3. Other non-current assets	231	(1,140)
4. Other non-current assets	(1,156)	1,300
	(303,442)	1,444
	(85,311)	203
VII. Tax expense	194,141	14,100
1. Current tax expense	141,920	1,100
2. Deferred tax expense	52,221	11,000
VIII. Earnings per share:		
() Basic earnings per share (RMB per share)	0.1409	0.124
() Diluted earnings per share (RMB per share)	0.1405	0.120

Legal representative's
authorised person:
Ma Ba

The person in charge of
accounting affairs:
Ze Ha

The head of the accounting
department:
Ze Ha

4.1.4 Income Statement of the Parent Company (unaudited)

Income Statement of the Parent Company (unaudited)

Unit: RMB thousand

Item	Current Year (January to March 2018)	Same Period Last Year (January to March 2017)
I. Revenue	74,929	2,300
Operating revenue	615	1,420
Other revenue	44,923	980
II. Operating profit	349,026	10,430
Operating profit	397	1
Other profit	4,741	21,200
III. Total profit	9,112	22,630
IV. Net profit	4,140	2,700
V. Other comprehensive income, net of tax		
VI. Total comprehensive income	(301,245)	(4,000)
	917	322
	(300,328)	(4,004)
	171	322
	(300,499)	(3,682)
	(300,499)	(3,682)
	(300,499)	(3,682)

Legal representative's
authorised person:
Ma B a

The person in charge of
accounting affairs:
Ze Ha

The head of the accounting
department:
Ze Ha

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Unit: RMB thousand

Item	Current Year (January to March 2018)	Previous Year (January to March 2017)
III. Cash flow from operating activities:		
Cash received from sales of goods and services	28,562	1,000
Cash received from interest and dividends	28,562	1,000
Cash received from other operating activities	15,350,172	14,712,20
Cash paid for interest and dividends	1,401	2,43
Subtotal of cash flow from operating activities	15,380,135	14,710,767
Cash received from disposal of non-current assets	9,014,029	12,471
Cash received from disposal of subsidiaries	589,100	2,71
Cash received from other investing activities	207,429	0
Subtotal of cash flow from investing activities	9,603,129	12,473,71
Net cash flow from operating activities	5,777,006	2,140,2
IV. Effect of exchange rate changes on cash and cash equivalents	(331,776)	(3,14)
V. Net increase in cash and cash equivalents	3,586,575	0,0
Cash and cash equivalents at the beginning of the period	5,442,857	5,337,77
VI. Cash balance at the end of the period	9,029,432	5,337,77

Legal representative's authorised person:

Ma B a

The person in charge of accounting affairs:

Ze Ha

The head of the accounting department:

Ze Ha

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

		Unit: RMB thousand	
Item	Current Year (January to March 2018)	2017 Year (January to March 2017)	
I. Cash flows from operating activities:			
Operating activities	<u>160,622</u>	2,44	
Investing activities	<u>3,304,016</u>	2,330,1	
Subtotal of cash flows from operating activities	<u>3,464,638</u>	2,423,1	
Financing activities	<u>26,698</u>	23,4	
Investing activities	<u>7,876</u>	3,14	
Subtotal of cash flows from financing activities	<u>3,282,436</u>	2,3,3,3	
Net cash flows from operating activities	<u>3,317,010</u>	2,3,3,3	
Net cash flows from operating activities	<u>147,628</u>	(1,7,2)	
II. Cash flows from investing activities:			
Operating activities	<u>706,933</u>	4,00,000	
Investing activities	<u>329</u>	1,0,3	
Financing activities	<u>3,495</u>	☒	
Subtotal of cash flows from investing activities	<u>40,000</u>	☒	
Subtotal of cash flows from investing activities	<u>750,757</u>	4,3,0,3	
Operating activities	<u>4,988</u>	,024	
Investing activities	<u>500,000</u>	,200,000	
Financing activities	<u>1,800,000</u>	300,000	
Subtotal of cash flows from investing activities	<u>2,304,988</u>	,0,024	
Net cash flows from investing activities	<u>(1,554,231)</u>	(4,2,7)	

4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Item	Current Year (January to March 2018)	2017 (January to March)
III. Cash flows from operating activities:		
Subtotal of cash flows from operating activities	<u>2,375,000</u>	2,400,000
Subtotal of cash flows from operating activities	<u>2,375,000</u>	2,400,000
	<u>196,000</u>	2,000,000
	<u>39,209</u>	1,300,000
Subtotal of cash flows from operating activities	<u>235,209</u>	2,000,000
Net cash flows from operating activities	<u>2,139,791</u>	<u>3,023,000</u>
IV. Effect of exchange rates on cash and cash equivalents	<u>(2,780)</u>	1,000
V. Net increase in cash and cash equivalents	<u>730,408</u>	(1,014,000)
	<u>335,730</u>	<u>1,140,000</u>
VI. Cash balance at the end of the reporting period	<u><u>1,066,138</u></u>	<u><u>1,000,000</u></u>

Legal representative's
authorised person:
Ma Ba

The person in charge of
accounting affairs:
Ze Ha

The head of the accounting
department:
Ze Ha

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C... a I... e... a... a M... e C... t... a... e... s (G...) C... , L... d.
YU Y
Company Secretary

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As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

* For identification only