

# 2016 INTERIM REPORT





Qefpal r j bkq e p bbk m d m d a v e f k f k d k q i j d k b l k q f k b q d r n & l I q a + % e b ' l j m k v & k a f p l i b i v d o r p b q e b m d p b k q q l k l k i v + l m v f k d ) d m d a r q l k l o d a f p o f r q l k l c e f p a l r j b k q d k v n b q l k f p p o f q v m d e f f d p a + Q e b f k d o j q l k l k q f k b a f k e f p a l r j b k q e p k l q b b k f k a b n k a b k q v s b o f c b a + K l d m d p b k q q l k l o t a o k q v b u n d o p p l o f j m i b a f p j a b p d ) k a k l d o i f k b p e i i b m i b a l k ) q e b c f k b p p ) r o v ) l j m i b d p k b p p l o l a d o q b p p l c p r e f k d o j q l k l o l m f k f l k p l k q f k b a e b d o f k + Q e b m r o m i p b l c e f p a l r j b k q f p k l q d o l j m i b d p l o a r i i k i v p f p l c k v c f k k f i l o p a f k d m p f a l k l o m d p n b q l c e b l j m k v ) k a k v n b q l k t e l t f i i b f k m i p b p p f l k l c e f p a l r j b k q e p e i i b t d o q e q k l d o i f k b p e i i b m i b a l k k v l k d p k q l k q f k b a e b d o f k d o t e d p s b o m r o m i p b + Q e b f k d o j q l k k a l m f k f l k p l k q f k b a f k e f p a l r j b k q d o p r g b q d e k d b t f o e l r q k l o f b ) k l o t f i i q e b a l r j b k q b r n a d p a d d o i b q k v a b s b i l m j b k o p t e f e j v l r o c p o q e b a d p l c e f p a l r j b k q + Q e b l j m k v l o k v l c f o p p r p f a f d o p a c c i f d p p ) a s f d o p l o q e b f o d o p n b q s b d m d p b k q q s b p p e i i k l q e s b k v i f f i f o y t e q l b s b o % f d o q l o f k a f d o q f k k b d i f d b k b l o l q e b a t f p b & d o k v i l p p e l t p l b s b o d p f k d c d j k v r p b l c e f p a l r j b k q l o f a p l k d p k q p l o l q e b a t f p b d p f k d f k l k k b q l k t f o e q e f p a l r j b k q +

Qefpal r j bkq l k q f k p d a t a e i l l h f k d p q d j b k q p e q d o p r g b q d p p r j m o f l k p ) d p h p k a r k b a q f k o f p p + Q e b p b d a t a e i l l h f k d p q d j b k q d o d b k b o i i v b u n d o p p b a f k d a t a e i l l h f k d b u n d o p p f l k p ) p r e p b u n b q q l k p ) b p o f j q l k ) m i k k f k d ) m d g o q l k p ) d l i p ) m i p p f f i f o f p ) m d f i f o f p l o p l k d d o i b q q e b q l k p e q e b l j m k v b u n b q d l o j v q h b f k q e b a r q d o l o q e b d o p r i q c d j q e b p b q l k p + M r p e l r i a k l q m i b k v d o i f k b l k q e b p b d a t a e i l l h f k d p q d j b k q + q r i d o p r i q j v a f c b o c d j q e b p b d a t a e i l l h f k d p q d j b k q +

Qefpal r j bkq f p k l q f k d k a b a d l k p a f o p k l a b o d ) l o p l i f f q q l k d o l a b o d ) p b i i ) m r o e p b l o p r p d b d o k v p b r d o f o p l o d e l i a k v p b r d o f o p k l o p e i i f q l o k v m a q l c f q d o j q e b p f o l c l o b f k d d o i f b a l k f k l k k b q l k t f o e k v l k q p q l o l j j f a j b k q t e q l b s b o + F k m a f r i o k l n b q l k p e i i r p b l o d m d a r b e f p a l r j b k q l o k v l k d p k q e b d o f k f k l k k b q l k t f o e k v l a b d f k d l c p b r d o f o p l o p l i f f q q l k l o f k s f q q l k d f k s b p q f k l o e l i a k v p b r d o f o p +

KL PB RCFQBP LCQEB LJMKVJ V BLCCBOBALOPLIAFK QEB RKFOBA PQ QBP PBKQ OBDPQO QLK RKABO QEB RP PB RCFQBP QLC.600 %'PB RCFQBP Q & L O K BUBJ MQL K CQL J QEB OBDPQO QLK OBNRFOBJ BKQPL CQEB PB RCFQBP QLO KV MMF IBPQ QBPB RCFQBP ITP L CQEB RKFOBA PQ QBP+ V BMDK D QEF AL RJ BKQ VL R OB DOBBFKD Q J FKQ FK PL IRQB LKCFABKQF IFQV OBD OARKD QEB FK CL OJ QLK L KQ FKBA FK QEF AL RJ BKQ+KL M CQL CQEF AL RJ BKQJ V B AFPQCF RQBA) OBMCL AR BA) Q HBK L OQO KPJ FQBA FK Q RPQO IF ) K A ) BRQL MB K B LKL J F OB ) CO K B) FOBI KA) FQ IV) G M K) QEB MBL MB P OBMR IF LC EK ) PFKD ML OB) PT FQVBOI KA) QEB RKFOBA O BJ FO QBP) QEB RKFOBA HKDAL J LO QEB RKFOBA PQ QBP %K IRARKD FQ QBOCFQ OFBP KA ML PPBPPL KP& KVC FIROB Q LJ MIV T FQE QEB OBPQCF QLK PJ V LKPQFQRQB SFLI QLK LCQEB OBIBS KQPBRCFQBP ITP+QEB AFPQCF RQL K LCQEF AL RJ BKQFK LQEBOGRFP AF QLK PJ V B OBPQCF QBA VIT) KAMBOPLPKFKQL TELPBLPPBPPL K QEF AL RJ BKQ LJ BPPELRIA FK CL OJ QEBJ PBISBP LRQ KAL PBOB) KVPRE OBPQCF QLK P+QEF MDPBKQ QLK J QBCF IAL BP KLQ LKPQFQRQB MCL PMB QRP T FQE FK QEB J B KFKD LCQEB PB RCFQBP Q-



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Fk qeb cfqq e ic l c -. 3) qeb dil i b l kl j f d l sbv pofii  
 d j f kba a fcf r iq qeb abj ka c d j absbil nba l r kqfop t p  
 pir ddfe) qeb d d t qe l c bj b d fkd b l kl j fopt p pil t ) ka qeb  
 fkdck qf k i q ab l kqfkr ba p r c b d kd c d j al t k q d k + Qeb  
 fkdck qf k i cfk k f i bks f d k j bkqt p l j mibu ka sl i qf b)  
 ka d u f q f k d pba qeb cir q qf k l c qeb dil i cfk k f i  
 bks f d k j bkq+ efk p b l kl j f d d t qe pil t ba al t k) bunt aap  
 l kqfkr ba pedkhfk d) OJ bu e kdb o d p cir q qf k fkdck p f c f ba)  
 ka b l kl j f l mbo qf k i dph f k d pba+







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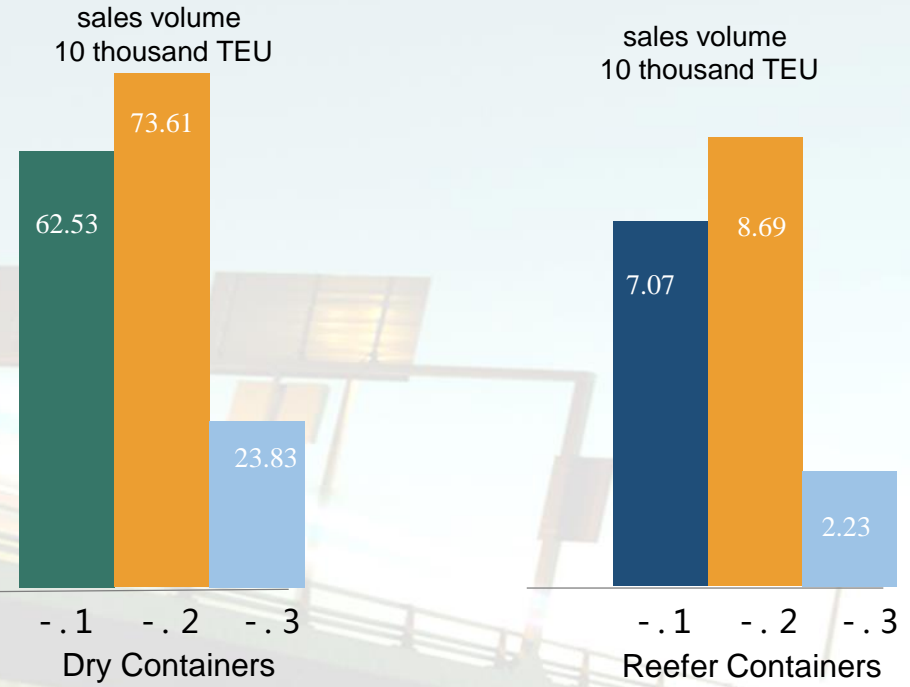
Fk qeb cfqqe icl c -.3) arb d t b h dil i b l kl j v ka l kqkr ba pil t al t k fk  
 efk pbuml aap) qeb dd t qe l c pefmfrkd op ab t pt b h) ka qeb l nbo qfl k dpr icpl c  
 l kq fkbo pefmfrkd l j m kfbp l kqkr ba abcdl o qkd) t fce qeb m d pntb q l c qeb  
 j dnbq mmb dkd d b dci qsbiv dil l j v+

Pl j b i aeb pfwba l kq fkbo pefmfrkd l j m kfbp ka l kq fkbo ib pfkd l j m kfbp)  
 t ef e aeba l r q j baebol o nr fofl k fk pr bppfl k fk qeb mbsfl r p vb q t b d fk qeb  
 mbdl a l c fkdpo qfl k+ ii qebpb c d q dpr icpa fk r pd j b q dbkbo iiv ml pqr k fkd  
 mfi i fksbpqj bkqt fce qebfomr o e pfkd abj ka d okbt iv r fiq l kq fkbqt b hbkba+



Fk qeb cfqqe icl c -.3) Qeb l kq fkbo r pfkpp d l aeba d s b k r b l c OJ 1) 565-8.5 j fiil k)  
 d m d p b k q f k d v b o l k v b o a b d p b l c 3- 41" 8 ka qeb kbq il pp t p OJ .06-80  
 j fiil k) d m d p b k q f k d v b o l k v b o i l p p

Fk qeb cfqqe icl c -.3) Qeb il t b fkd l c abj ka ka qeb dci qsb l sbo m fcy j ab qeb  
 l j m d q f l k f k l kq fkbo j krc q d fkar p p v j l d f k d k p f c b a) l k p b n r b k q v) qeb m f b l c  
 l kq fkbqt p q il t ibsbi p t el ib+El t bsb qeb kr j bol cl aeb q l c qeb p j b mbdl a  
 fk qeb mbsfl r p vb ot p dci qsbiv q efde ibsbi) ka qeb v b o l k v b o p b t p efde) p  
 dpr iqt b d l aeba pe amvb ol k vb o ab d p b f k qeb p ibp sl ir j b ka qeb d s b k r b l c  
 l kq fkbqpl c qeb D d r mar dkd qeb C b m l a f k d M b d l a +





Qeb dail ofl k m0 go ql c l kq fkbop fk Cbkdd kd l c Al kddr k foy t p pafii fk k l abiv t v) ka fq fp bumb dpa qe q qeb m0 ar ofl k ifkb d o qeb Me pb F l c qefp m0 go qt l r ia b l j mibdpa ka mr qfkq l nbo ofl k fk qeb cfqqe icl c qeb kbuqvb a8

Qeb dail ofl k l c qeb Nfkda l l ia e fk fkar pppv m dh m0 go qe p idv av bbk l j mibdpa ka mr qfkq l nbo ofl k) t ef e j v p qfcv qeb pcp afiv d0 t fkd j dnbq abj ka d oprnb f i ddbcbp+



Fk qeb pb l ka e ic l c qefp vb 0 d o l kq fkbo r pfbpp) qeb D0 r mt fii pafii d r pl k l kkl q ofsb l mofj fw ofl k ka l kpl ifa ofl k l c fop ib afkd ml pfofl k fk qeb fkar pppv) ka m v apk ofl k d pbfwkd qeb l mml ar k foy fk j dnbq cir q ofl kp8 l kqfkr b d al m0 j b pr d0p fk ir afkd ofsb pefkh ka m foy agr paj bkqd p sb bumbkpb ka fj m0 sb bccf fbk v8

Fk qeb pb l ka e ic l c qefp vb 0 d o l kq fkbo r pfbpp) qeb D0 r mt fii pafii d r pl k l kkl q ofsb l mofj fw ofl k ka l kpl ifa ofl k l c fop ib afkd ml pfofl k fk qeb fkar pppv) ka m v apk ofl k d pbfwkd qeb l mml ar k foy fk j dnbq cir q ofl kp8 l kqfkr b d al m0 j b pr d0p fk ir afkd ofsb pefkh ka m foy agr paj bkqd p sb bumbkpb ka fj m0 sb bccf fbk v8



pba l k qeb i dppq m0 af ofl k l c I CHPL K %k r qel dq ofsb k ivpfp fk pofq ofl k fk qeb fkar pppv) qeb d0 t qe l c dil i l kq fkbo qo ab t fii b mml ufj 0 0-5" fk -.3) t ef e fp pafii fk il t bo ibsbi iqel r de fj m0 sba l j m d0a d qeb m0 sfl r pvb a-

Fq fp bumb dpa qe q qeb fj i k ba p q q p l c pr mmiv ka abj ka fk qeb pefmfmkd fkar pppv t fii d0 j fk r k e kdba) pl qe q qeb ab d0 p fkd d0 pr icp l c l kq fkbo pefmfmkd l j m kfbp ka abi v l c pefkh l k m0 q i fksbpaj bkq d0 pri ofkd c0 j j b0elb0p ka nr pfofl kp ofsf0p t fii r pb l kqfkr iiv t b h abj ka d o l kq fkbop+ Qeb l sbo ii j dnbq fp fk fk abnr 0 abj ka m aq c0 j prnb f i ddbcb0 r pfbpp+







Fk qeb cfopq e ic l c - .3) qeb Dd r m p d a op kpmi aq qil k sbef ib r pfbpp  
efbsba p ibpl c25) 0. r k fop dombpbkqkd pifdeqvb ol k vb oab do pb l c + " +

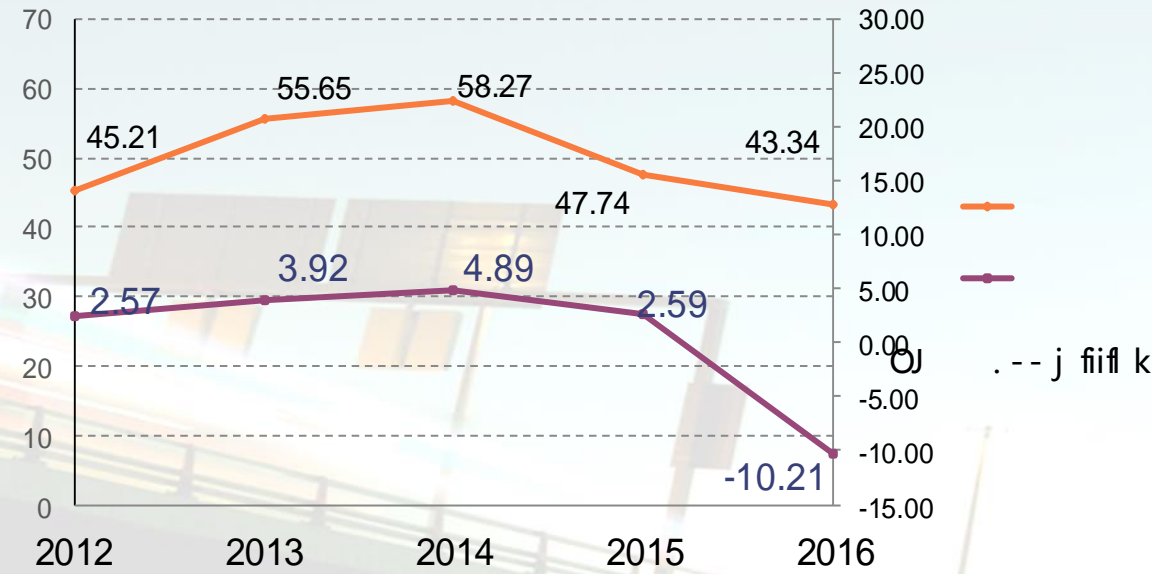
Fk qeb pb l ka e ic l c qefp vb o qeb Dd r m t fii l kqkr b d q pofsb d o  
l j mdebkpsbiv fj m s fkd qeb l do l j m d p k f b p l c dil i l n b o qil k p qeb  
Dd r m t fii d r p l k b u m i l d k d k b t r p f k b p p k a f k k l s q i l k r p f k b p p t e f i b  
absbil m f k d b u f p o f k d r p f k b p p p l p d d o i f p b q e b l k o f k r l r p n r i f o y d d t q e +  
Fk al j b p o f j d h b q q e b D d r m t f i i p b b h d o j l d o p l r o b p l c d o s b k r b v  
absbil m f k d k b t r p f k b p p + Fk K l a e j b o f k j d h b q q e b D d r m t f i i m e r d o  
j d h b q l m m i a r k f o f b p d b u m k a f o p m o a r q i l k m f o y m o m b a v b u d p k a q e b  
d b l d o m e f i l s b o d b l c f o p m o a r o p k a f k d o p b f o p m o a r q a n t o p k a  
e f b s b p r p q f k i b d d t q e j l a b i p + Fk B r d n b k j d h b q q e b D d r m t f i i  
l k o f k r b d q p b b h d o a r q d o d d t q e a d s b o p + Fk b j b a d f k d j d h b q q e b D d r m t f i i  
absbil m h b v j d h b q k a b k p r d o q e b p o p a v a b s b i l m j b k q l c j q d o d d f i l k p +  
o f b o

Fk qeb pb l ka e ic l c qefp vb o qeb dl sbck j b k q t fii l kqkr b d q m o q s b i v  
p q f i f p b q e b d d t q e f k q e b M D j d h b q + F q f p b u n b d p a q e q q e b v b o l k v b o  
a b d o p b f k q e b p n b f i s b e f i b p j d h b q l c q e b M D t l r i a b k a d t b a f k q e b  
p b l k a e i c l c q e b v b o +  
Fk qeb l s b o p b p j d h b q q e b B r d n b t f i i l k o f k r b d q f j m i b j b k q b p f k d m i i f f b p  
d d o i f w b p i l t j d h b q d o l s b o v v s f a r b l c f k s b p a j b k q k a b u n t a e p i l t b o v i b  
d o q e b R - P + C b a b o i C o p b a s b d o f p b f k d o p a q o d p t f i i i i b s f d p q e b a b d o p f k d  
a b j k a q o b k a f k b j b a d f k d j d h b q p 8 k a q e b l k o f k r f k d b l k l j f d o l s b o v l c  
q e b R - P + k a l k o f k r i p o p k d c o f d e q f k a b u t f i i d o j p q i b j d h b q f k d  
p r m m i a f k d



Fk qeb cfqqe icl c -. 3) qeb l kqfkr l r pc ii fk qeb fkqck qf k i l fi mf b k ad t ba qeb mf b as kq db l ck q o i d p p l j m d a t f e q e q l c l fi) p d o p r i q) q e b m d d o p p l c ' l fi d d p m d g o p f k e f k

Energy equipment  
Chemical equipment  
Liquid food equipment





Fk qeb pb l ka e ic l c qeb qeb) fk dbkbo i) qeb l pap t fii b qeb ba qed r de fk dck i  
 l nofj fw qf k) ka qeb fk ddo qf k l c kbt iv j ba lba bk d p m p p t fii b pap k d qeb kba + Qeb  
 bkb ad v bnr fmj bkq pbdj bkq t fii l kof k r piv d ar b m ar qf k l pap) fj m sb  
 fkkl s qf k ibsbi) qsbiv bumil d l sb qb p j d hcp qeb m ar k fcy) ka bke k b qeb





I kofkr l r piv æb ða v qeb il t fkdck qfl k i l fi mæb) qeb pe omad mfk qeb dil i l æpel ðo bkdfkbbækd bnr fmj bkq j dnbq l kofkr ba fk qeb cfæqe icl c -. 3+ Dil i j fkpæb j j ækb nbæð ibr j aæiifkd l j m k fop ær e p Qæ kpl b k Iæ) Bkpl mi ka Pb aæii Iæ æmi pæmi kba qeb abifsbov l cmi qd oj pr kabo l kppæ qfl k) ka qebv afa kl qmi bl æbæp+

Fk -. 2) d q i l c 24 l æbæpl c l æpel ðo bkdfkbbækd bnr fmj bkqt bæ l j miðpa t l æat fab) ðmæpæbkækd vb ol k vb oab ðo pbl c 31" + Cð j Gkr ov d Gkb fk -. 3) d q i l c 03 l æbæpl c l æpel ðo bkdfkbbækd bnr fmj bkq t bæ l j miðpa t l æat fab+



Fk qeb cfæqe icl c -. 3) qeb l æpel ðo bkdfkbbækd r pfbæpl c qeb Dð r mð l æba p ibp æsbkr bl c OJ 0)4- 0-856 j fiifl k) ðmæpæbkækd vb ol k vb o ab ðo pbl c 3-23" + bpfæb) qeb Dð r mð l æba kbqil ppl c OJ 0-655 j fiifl k æ j b nrðal a fk -. 27d fkd mð cfql c OJ . 5-825 j fiifl k&

Fk qeb 't fkdol c l æpel ðo bkdfkbbækd fkar pæv ) FJ O æibpæpæfba d l sbol j b aæcf r iæp ka d r pba l k pæp ædf mð ar æ) ka l q fkba kl æboæd j KLL Bkbæv Qæ ekl il dv Pæfæp Iæ fpa fk æoj pl c æbg h r maæiifkd mi qd oj Kl +3 d oj ækb nbæð ibr j ar ækd qeb Cæmi æfkd Mæal a+J b kt e fib) fq æfæiv bum kaba fækbt r pfbæpæp ka abifsboæ 2 vb opnb f i fæpnb qfl k mð g qfk l kkb qfl k t fæ pæ j f pr j bæpæ ib aæiifkd mi qd oj par ækd qeb Cæmi æfkd Mæal a+ FJ O æibpæ p.1 l æbæpæ fæ ka)t fæ qeb l kæp q j l r kq mrd æfkd RPA1 fiifl k+

L k 5 Gkb -. 3) r kabo qeb ib æpæfm ka pmi kpl qæfml c K qfl k i Absbil mj bkq ka Cðd oj l j j fæpfl k) J fæfæpæv l c Cfk k b ka J fæfæpæv l c Fkar pæv ka Fkd oj qfl k Qæ ekl il dv) æfk æs k ba J krc q ækd Fkar pæv Fksbæj bkq Gr ka t pæpæ i fæba fk bæfkd+ p pr nrðal obkæpæmæpæb fk qeb ðo l c l æpel ðo bkdfkbbækd ðbkbo i pæj iv l kppæ qfl k) qeb Dð r m p fkd ba l l nrbo qfl k co j bt l ch dæbbj bkqt fæ PAF Fksbæj bkq J k æbj bkq l æ Iæ+t æf e fæ qeb j k æbol c æfk æs k ba J krc q ækd Fkar pæv Fksbæj bkq Gr ka+

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Fk qeb pb l ka e icl c qefp vb q qeb D d r mt fii peafkh m fcy l a fkd q qeb j dnbqpfq qfl k ka p qpsb d dbar b 0- " l c qeb l pq ka fk d b 0- " l c qeb bccf fbk v) d r p fkd l k d q fkd as kq dbp fk l pq ka abifsbv qfj b+

J b kt e fib) qe d r de j l abo qv d i dpa j r i qf s f q bumil o qfl k ka bum k pfl k) qeb D d r mt fii pr pq kqf iiv bkqo fkd qeb kbt r p fkbpp t ef e fp ib d pq fifvb l fi mf b cir q qfl kp) pr e p l a pel d m t bobnr fmj bkq) pb t q o abp ifk qfl k bnr fmj bkq ka l qeb o l a pel d bkd fkb bafkd bnr fmj bkq fl j d kb b l kl j f d ij %au ir a fkd l a pel d d p bumil fq qfl k & pba l k fcp b u f p fkd m f i f q l p +



Fq fp bumb dpa qe q qeb fk q d k qfl k i l fi mf b p t fii d j fk i l t d o n b d l a l c qfj b fk qeb a r q d + Fq fp e a d e kdb qeb al t k q d k l ka f q l k l c qeb l a pel d bkd fkb bafkd bnr fmj bkq j dnbq qefp vb a-

Dil i l a pel d bkd fkb bafkd j krc q d kd bk q o a f p p c b t f e d p h p fk ir a fkd kal kj bkql c p e f m p v r p d j b o p ka m d g o q p p b q f j m f o j b k q r a b k q v) f q f p fk n b d l a f i i v a f c f r i q n b d l a +

T f e qeb do ar i d l r ka fkd l c l fi mf b p fk qeb a r q d ka qeb fk q d o qfl k l c l a pel d bkd fkb bafkd fkar p q v) qeb abi vba l o n b ka fkd l a pel d l fi ka d p m d g o p j v d b q h l k qeb d b ka d f k) ka fk j b a f r j ka il kd q o j ) qeb l a pel d bkd fkb bafkd j dnbq p q f i e p d l j d o a b s b i l m j b k q +





Fk qeb cfqq e ic l c -. 3) qeb al j bpcf il d fpcf p pbs f bp fkar pqv dj fkba dbkbo iiv

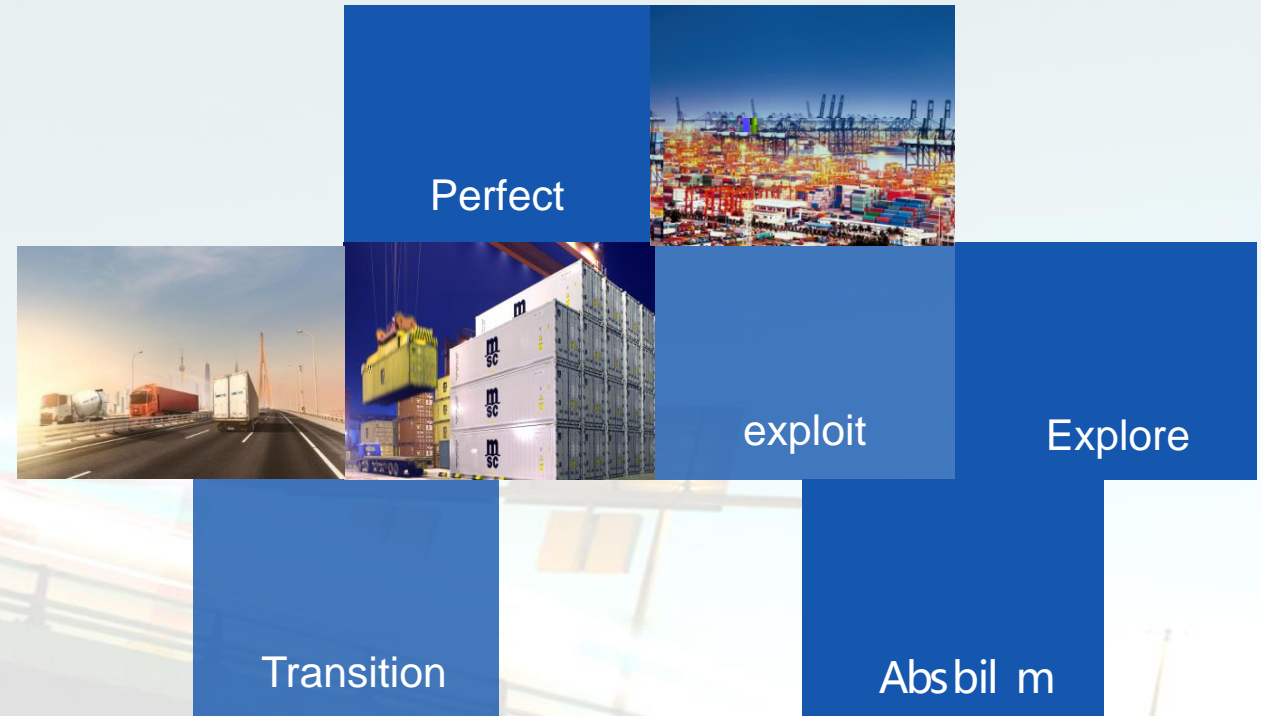




Fk qeb pb l ka e ic l c qefp vb q qeb Dd r m p il d f p o f p r p f k b p p t f i i d i l t il pbiv qeb k qfl k i p o p q d f o p d l k o f k r b d f j m d s b q e b k b q l d h a f p o f r q f l k q  
 el j b ka d a 8 l k o f k r b d p b f w c s l r o i b n b d f a l c p q d p m l i f f o p d q f s b i v a b s b i l m j r i o f j l a i o p k p m t a q r p f k b p p 8  
 e k d b ka f j m d s b q e b i l d f p o f p v b n r f m j b k q d e k l i l d v ka d o a r i i v b p q i f p e q e b i b a f k d a s k q d b p l c ' F k d p k b q ( d p e k l i l d f i f k k l s q f l k 8  
 Q o f k l j m r k a d p j t f o e p h f i p l c ' i l d f p o f p ( s b p p b i ( b n r f m j b k q ( j k d b j b k q p l p d b p q i f p e l d o l j n b o f o s b k b p p d o ' b n r f m j b k q ( p b o s f b +



Fk qeb pb l ka e ic l c qefp vb q qeb dil i o p a b ka p e f i m f k d  
 j d h b o t f i i d o j f k o k k f k d q i l t i b s b i i l k d +  
 F q f p b u n b d p a q e q q e b i l d f p o f p f k a r p o p v f p e a e d p b b l s f l r p  
 d o l r k a ) ka q e b e f k b p b d l s b c j b k q t f i i a d s b f k a r p o f i  
 o p k p d o j q f l k ka r m d o a f k d t f o e d o d f l k i f k d p d o q f l k ka  
 a b s b i l m j b k q ka b k l r o d b p l n b k f k d r m b u d p k i i v + l r m i b a t f o e  
 q e b l k d o d f j m i b j b k q q f l k l c q e b ' b i q ka Q a p o p q d f o p q e b  
 l k o f k r l r p f k d p k q f l k i f w q f l k l c Q b k j f k f ka q e b b u d p k p f l k l c  
 f i d o i c o b b o p a b d d o b j b k q ) f q t f i i l k p q k q v d k d d a e t f o e  
 b k i a l b a a b j ka d o i l d f p o f p p b o s f b p p t b i i p p o f d o  
 m d o p p f l k i f o q f l k d o n r f o j b k q + Q e b a b s b i l m j b k q l c i l d f p o f  
 f k a r p o p v f k e f k f p c b a t f o e j l d o e i i b k d b p ka l m m t a r k f o f p +





qeb cfqpc icl c -. 3) qeb j bprof b l kl j v doj fkba il t do t qe+ Bu bmq  
 d qeb do i b q cp fkar pcpv) cfu fksbpaj bkq) efdet v op kpmi aq ka rih adl  
 pp pmi aq ifhb i t efe do il piv ppl f dpa t fce qeb eb sv ar qv qor h fkar pcpv  
 pu d b k ba i l t bo do t qe o kbd qsb do t qe+ El t bsb q cpo mo d r ka  
 a p aj bkq f k -. 2) qeb eb sv ar qv qor h fkar pcpv t f k b p p b a pr p q k o f i do l r ka  
 a d o k v p p l d a b j ka d o d o t i ka fkar pcpv i do p p q r d k d l c b a q f k a l t k  
 p p j fkar pcpv qeb l sbo ii p i i o l c qeb al j bprof eb sv qor h j d h b q f k qeb cfqpc



Fk qeb cfqpc icl c -. 3) qeb p i b p l c Qor hp j l r k p a d 0) - 0 r k f p) d o m p b k o f k d 2- " l c qeb kkr i d l i p) l c t e f e e f d e b k a ka e f d e e l q b m i t b o  
 p p d q p ( 3 6 N O 5 ) e l q b i t b o z ka - e 5 0 5 B 3 p e 1 7 j A i n e p - d q 1 0 - 2 e b a 6 3 m 2 1 - l o a f k d k Q 0 1 d o q b l c - .. 3 2 1 . # 1 0 l . j m l 1 0 a j p 3 6 0 0 j - 2 5 5 0 0 1 a 1 0 0 - 2 5 5 0 9 5 3 2 8 p r





Fk qeb pb l ka e ic l c qefv vb q qeb Dd r mt fii fj mibj bkq qeb qfi kp l c kkr i p ibp  
 sl ir j b fk db p fkd) l r k q db b f s i b i b d k d ka fksbkq ov dbar fkd8dbar b qeb l pql c  
 cfk fpeba sbef ib ka pel apk qeb abifsbav v ib l c m ar q8 pnbba r m qeb absbil mj bkq  
 m d d o p p d o k qfi k i S P q ka a m ar q) efde el q b m t b o q p d q ka p n b f i e p p f p)  
 l j qeb sbef ib j l abip t f e j g o p i b p ka a g r p q q e b m ar q j f u 8 m j l d p c f k k f i  
 r p f k b p p d p b a b p i b p) p a b k d q e b k q e b l k p q q q i k l c a f p a f r q f i k e k k b i p ka m j l d p  
 j d h b q f k d j l a b i f k k l s q f i k ka r a e b o b u m ka q e b l s b q e b j d h b q p l p d e f s b  
 kkr i p i b p q a l b q +

Fk qeb pb l ka e ic l c qefv vb q p qeb d o i b p q d l k a f k r b p d d o l s b o ka fksbpqj bkq f k  
 o f i t v f k d o p b) f q f p b u n b d a q e q b k d f k b b d k d s b e f i b p j d h b q t f i i j f k q f k f o m f a  
 absbil mj bkq q b k a 8 ka p e w a l r p d l l a p o p d q ka l i o p k p m t a q o p d q e s b  
 f k d o p b a q e f d e p n b b a d o k b o v l k b v b o ka q e b p r m i v ka a b j ka d o e f d e t v  
 m f a y e s b p f i i v d o e b a i k b) q e b d d t q e l c e w a l r p d l l a p o p d q ka l i  
 o p k p m t a q o p d q f p b u n b d a d b p i l t b e E l t b s b q a d s b k v q e b d o m i b j b k q a b j k a p)  
 q e b l s b o i i o p d q o t f i i h b b m p d a v d d t q e f k q e b p b l ka e i c l c q e f v v b e





Fk -. 3) dil i f0fkb r pfbpp d fkba m0 pnb0 r p absbil mj bkq ka  
qeb kbt abj kap d o fom 0c f0f0p bnr fmj bkq%l 0fkd 0fadbp ka  
DPB&ddot p0p afiv+

Qeb 00 ka 0p r b p0sf bp) bkbc0pa 0 j qeb m pefkd d 0 0 l c  
efk pro kfw 0l k) 00il r 0p0fkd+





Fk qeb pb l ka e ic l c qep vb o qeb Dd r mt fii l kofkr b d fj m0 sb pcpd0l d o db  
 r pfbpp) bumil d0 ka i r k e kbt r pfbpp j l abip pr e p L Q %r fia L nbo d0  
 Qo kpb0& ka MM% if M0s d0 M 0 kb qep fr & Qeb Dd r mt fii fkd d0 d0 ka e f0sb  
 p v k b 0 v l s b o l d f k i r p f b p p l c M p o f 8 m 0 q s b i v b i b o d 0 q e b f k d d o q l k l c  
 CPB) ka do ar iiv fk l mt o d q e b CPB fkd mi d j k dbj bkq p v p d j l c q e b  
 Dd r n 8 a b b n 0 k q e b j r q i l l 0 f k q l k t f 0 e W l d i b 0 a b b n 0 k q e b j d h b q d 0 p l r o b  
 p e d k d ka l l n b o q l k t f 0 e M p o f f k q e b c f b i a l c f o n l 0 q ka il d f p o f p +



W l d i b o f p f k q e b m 0 b p p l c f k d d o q l k ) t f 0 e q e b l n b o q l k  
 m 0 b a r d 0 p l m 0 f j f w b a ka m 0 a r q l k b a c f f b k v d d 0 q v  
 f j m 0 s b a ) e b k b j h f k d p e l 0 p r m i v d 0 f 0 s b a + Q e b D d r m  
 i p l p q 0 p a f p f k d d o q l k l c p p l f d 0 a l j m k v

R k a b o q e b k b t k l o j i ) q e b d d t q e l c q e b a l j b p o f f k c o p a p r q d 0 f k s b p a j b k q j v p i l t  
 a l t k ) ka e b k b q e b a b j ka d o k b t f o n l 0 q b n r f m j b k q t f i i b d 0 a r b a + E l t b s b 0 q e b  
 d 0 m i b j b k q a b j ka d o q e b b u f p a f k d b n r f m j b k q t f i i d 0 j f k b e b i n 0 i d j f k q f k  
 p d 0 a v r p f b p p d d t q e + Q e b p d 0 a v r o k f p q l k m 0 b p p f k e f k f p l k a r f s b d q e b  
 0 r 0 e b o a b s b i l m j b k q l c q e b c f d 0 ka d 0 p r b s b e f i b r p f b p p + D P B r p f b p p f p b u n b d 0 a d  
 h b b m d d t q e f k e f k ka b j b 0 d f k d j d h b q 0 l 0 f k d 0 f a d b r p f b p p f p p f i i v p q i b )  
 ka a b j k a p d o d a d b i l a f k d c f i f 0 p f k d 0 p 0 8 a b j k a p f k b j b 0 d f k d j d h b q d 0 c f d 0  
 s b e f i b p ka p n b f i c f d 0 s b e f i b p f k d 0 p 0 + T f 0 e q e b o m f a a b s b i l m j b k q l c a l j b p o f b  
 l j j b o b ka r d j d 0 a i l d f p o f p f k a r p a p v ) a l j b p o f j d h b q a b j ka d o s d l r p  
 r d j d 0 a i l d f p o f p b n r f m j b k q t f i i j f k q f k f p d d t q e +

# Business

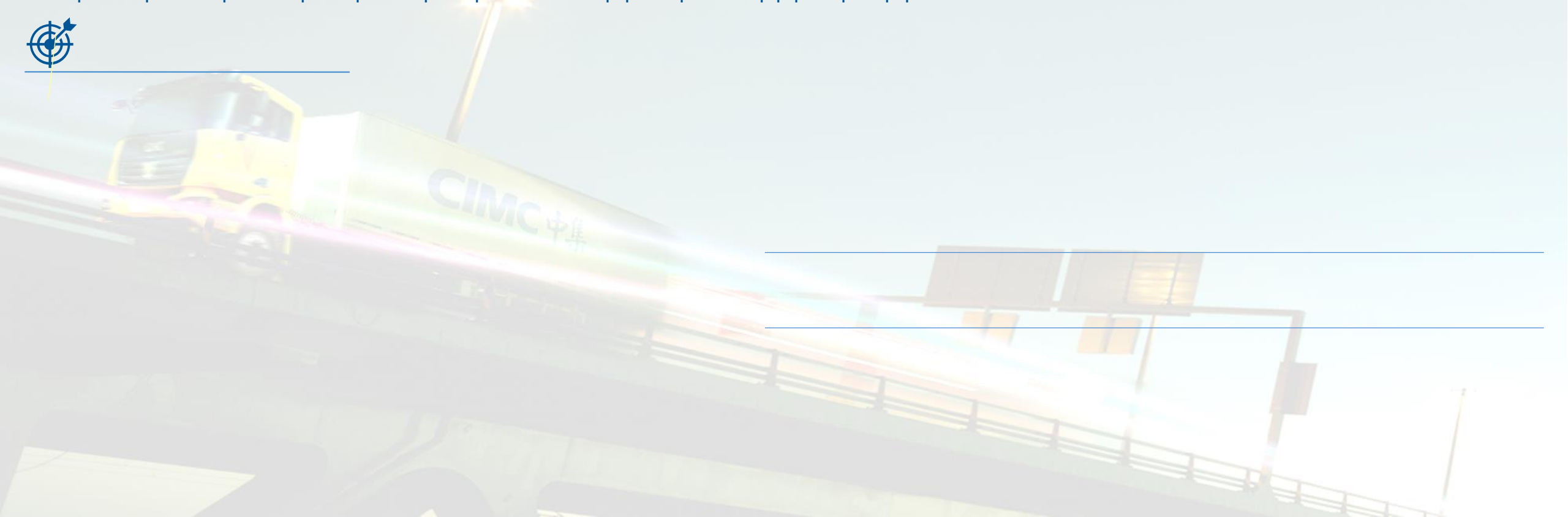
Fk qelbacqce icl c -. 3)pbld... j b... i b... j pnr f hiv... l nbo d... e... oibsb... no+

Rkabo qeb qbkapl c qeb l sbo ii do l sbafkd j dnbq qeb c fce l cal j bprof do i bpa q b bkd am f bop d q hb ml p boppl k l c i ka l kqkr b... fk do pb) ... eeb

pop qdv d oi ka ml p boppl k e pdo ar iiv pefcpa d qeb pb l ka qbo l do fobpt fce j l do c sl ro ib r ka j bkq ip+

Qeb p ib l cab qcfk k fkd l c do i bpa q b bkd am f bop d t p p f k f c f k q v p d o r i q l c l k q k r l r p i v a b d o p f k d c k k f k d l p q f k q e b a f q q... l k q e b d o k q f r e p e

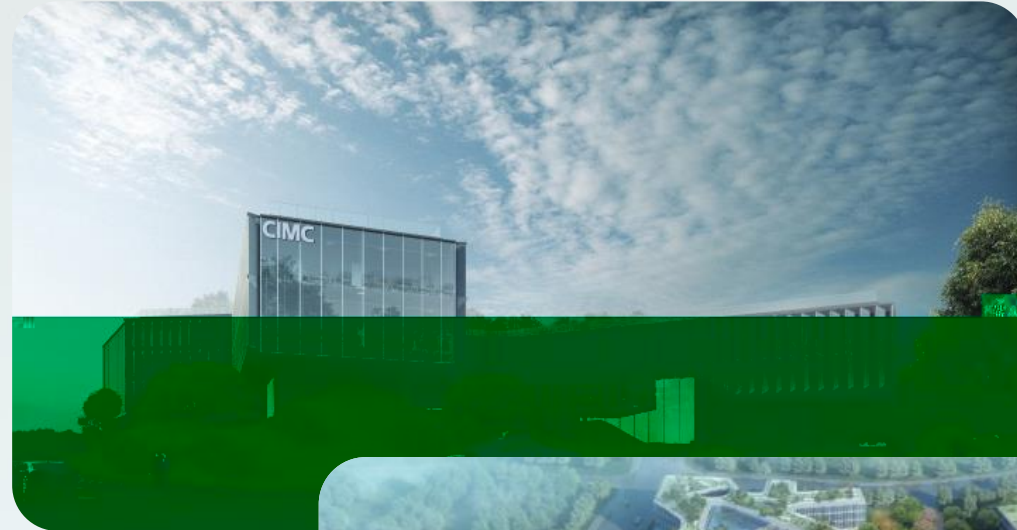
cfk d p b c d q f b m f q i b u m k p l k p t b i i p b a q f k c k k f i d f h p d o q e b d o i b p a q b b k d a m f b o p +







Fk qeb pb l ka e ic l c qefv vb q qeb Dd r m t fii pdkdqbek qeb  
 l kop qpdfkd ka p ibpl c Vefdr Mdg q ka Vefdr fD abk Mdg q  
 l c Pl kdpe k I hb fk Al kddr k ka l kqkr b d m j l q qeb  
 fj mibj bkq qll k l c pl ir qll kp l c Nf ke f Mdg q Pebhl r Mfk b v  
 Mdg q Pe kde f l pe k Mdg q ka l qebomdg q ka hbbm il pb  
 l j j r kf qll k t fqe dl sbkj bkq r qel dafop) pps fkd d fj mibj bkq  
 qeb ddbj bkqpl k ddbis kqmdg opt fefk qefv vb e



Fk qeb pb l ka e ic l c qefv vb q fq fp bumb qba qe q al j bpcf nt if v  
 bksfd kj bkqdbd afkd d i bpq q t fii fk d pfkdiv afcbdkqf q) qefa qlbo  
 ka d r qefbo fqlp t fii l kqkr b d abpd h+J dnbq q dkl sbofk d pbp  
 pcp afiv pofj ri qba v b pb nt if fbp+El t bsbq qeb pd hp l c l j j bo f i  
 d i bpq q fk pl j b pb l ka qlbo fqlp d bumb qba d b efde vbq+





Ar dkd qeb Cbml aqkd Mbdl a) fk dprnb ql c qeb cfk k f i r p f k b p p) qeb D d r m e f o s b a d o s b k r b l c O J .). .1-023 j fiifl k) d o m d o p b k o f k d v b d k v b o f k d o p b l c 02+3" ) ka kbqmd cfql c O J 120+4-5 j fiifl k) d o m d o p b k o f k d v b o l k v b o a b d o p b l c 0+1" +Pr e a b d o p b f k k b q m d c f q t p j f k i v a r b d +



FJ Cfk k f i I b p f k d l j m k v l k o f k r b a d j a b b n b k q e b D d r m p f k d o o f l k l c f k a r p q v ka cfk k b t f o e j l d o b e d a j p b a l k q e b q e d o b a f j b k p f l k p l c ' d o a q e) a b n r o e ka j b e k f p j +Fq m d j l d p a r m d o a f k d l c q e b j k r c q r d k d f k a r p q v t f o e l n b o o f k d l l a e f k o f l k) b k e k b a q e b D d r m p l s b o i i b k d o m f o s i r b t f o e c f k k f i l l a e f k o f l k ka p p f p d a d o l l p o f k d q e b D d r m p l s b o i i o p k p d o j o f l k t f o e p o p d o d f l l a e f k o f l k + R k a b o q e b d r f a k b l c q e b j k d b j b k q m o f k f m i b t e f e f p l p q p s f k d ka b k b c f q f k d o p f k d) m a r a b k q ka p o p a v) q e b m f q i p i b b u m k a p q p o p a v m b) q e b m f q i n r i f q v p f d k f c f k q i v f k d o p o p) ka q e b b c f f o k v l c l n b o o f l k f p r a e b o l m a f j f v b a +



FJ Cfk k b l j m k v l k o f k r b a d j a b b n b k q e b b k o p i f p a j k d b j b k q l c q e b D d r m p m f q i + B p n b f i i v v i b s b o d f k d q e b d b l d o m e f i a s k q d b ka m i f v p r m m i a j l c C o b b Q o a b W k b) f q a b s b i l n b a d p p l a e b o f a f d o o f l k i O J r p f k b p p e k k b i p d o q e b D d r m ka b k a b s l r d a d j m d j l d p q e b r o f i f o o f l k b c f f o k v l c q e b D d r m p d i l i m f q i + Fq q f s b i v d o f k d o b a q e b f k d o o f l k l c f k a r p q v ka cfk k b) p q a p a q e b m r o e p b o p d a f q r p f k b p p p l p d l l p q f k a r p q v a b s b i l m j b k q q e d r d e c f k k f i p o s f b p) l k p q k q i v f k d o p b a c f k k f i p o s f b j b k p ka b k e k b a q e b c f k k f i p o s f b d e b i m f j m d s b q e b D d r m p l j m o f s b p o p k d e +

Four horizontal lines for writing or input.





Fk qeb pb l ka e ic l c qefp vb ð FJ Cfk k b l j m kv t fii d r p l k bpq ifefkd ofj biv ka bccf fbkq m fifoy fk cfk k f i pbsf bp) mð sfab r p d j fwba cfk k f i mð ar q qeð r de l j f k fkd t fce q r i l nbo ofkd l ka faji kpl c qeb Dð r m p j bj bobkcpamofpp8pabkdqebk ofph j k dbj bkq ka l kqð i+

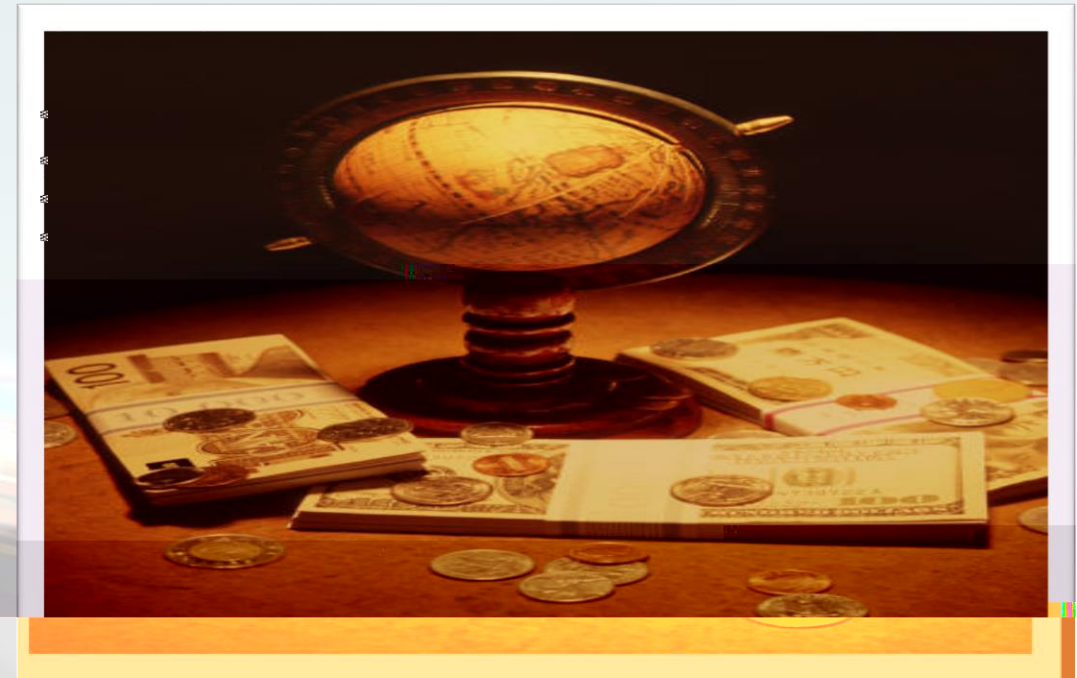
FJ Cfk k f i Ib p fkd l j m kv t fii l kqfkr b d abbnbk qeb l l æfk ofi k l c fkar pcpv ka cfk k b) pcpmr mbcd æp l k mð j l ofi k ka j dnbqfkd) sfdl ð r piv mð j l cp r p q f kba dð t qe l c qeb ar ka j bkq i r p f k b p p p r e p s b e f i b p ka b k b æ d v ka e b j f i) t e f i b l k q f k r f k d d j f k q f k p c p a v ka mæ abk q ofph j k dbj bkq ka l kqð i m i f f b p) l m f j f w b q e b p p b q p q r q d o p d f j mð s b q e b p p b q n r i f q y +



Fk qeb pb l ka e ic l c qefp vb ð p r e c d q p d o u f q ka f k d o p q o p o f p b l c q e b R - P + C a b o i C o p b a s b t f i i d o p r i q f k d d o p o t l o a b l k l j f ka c f k k f i o f p h p ka ofkd d o i o f s b i v p f d k f e f k q b a d o p d q e b i æ l b c f k k f k d mð g o p a b k l j f k d p a f k R P a l i i q p +

Fq fp bumb dpa qe q qeb al j b p a f c f k k f i i b p f k d f k a r p c p v t f i i h b b m d æ f k d e b a + A r b d q e b f k d p k p f e v f k d l j n b o f a f l k l c q e b f k a r p c p v ka l k q f k r i f k d o p b l c q e b p l f i c f k k f k d p f w b) q e b m f q i d o q d k t f i i b i l t +

t fce qeb ddb dpo al t kt æ mð p p r d o l c a l j b p a f j d b l k l j v) d o a f q o f p h p l c b u f p o f k d r p f k b p p o p r k a b o c f k k f i i b p f k d d o f k d o p f k d +





Cl oi ka dopl r o bp) pba l k qeb i ppcf ofl k mi kkfkd ka qeb ib oabsbil mj bkq j l abi ) qeb l j m kv t fii l aabav dwsfq ifwb  
 qebj ppl l k pml ppf ib+Qeb absbil mj bkql c qeb l j m kv p do i bpq dp r pfbpp fp pr pq fk ib) qeb kbuq2 d 0 vb opl c qeb l j m kv p nbaed oj k b  
 t fii ipl b fj ml aq kq+

qeb j fk d r p fk

)

ka

+

Fk aafqf k d e sfkd dwpfabkqf i do i bpq dp r pfbpp qe q bfk d absbil mba fk V kdwel r ) W bkgf kd) G kdj bk) V kdqf kd) qeb d d r m ipl e sb i aeb  
 mil opl ci ka d b l j j bo f ifwba fk Pebkwebk ka Pe kde fj j fkiv fk ir afkd Mbf b v M d q) Mkdpe k M d q) Nf ke f M d q) ka Pe kde f  
 l pe k M d q bq + Qebpb i ka dopl r o bp kbba d b kbd l of dpa t fce qeb dl sbkj bkql o qe d r de faafkd) r ofl k) ifpafkd m d bar dop d l q fk qeb  
 ddeq d absbil mj bkq+

Fk qeb cfqqe icl c -. 3) qeb d d r m l kqfkr ba d ofsbiv m d j l d qeb l j j bo f ifw ofl k l ci ka ka bum ka kbt do p+

Q Fk qeb cfqqe icl c -. 3 ) efk J bo e kqD d r m ka r qel ofy l c Nf ke f Pebkwebk El kdhl kd J l abck Pba f b  
 Fkar pppv l l nbo ofl k W kb l c Pebkwebk %' r qel ofy l c Nf ke f & bkd d o a fkd co j bt l d d d b j bkq fk doi ofl k d qeb bpq ifpej bkql c g fkq  
 sbkq do l j m kv Qeb D d r m l kqfkr bp bucpkpsb kbd l of ofl kp ka a f p r p fkd pnb fcf mi kp l k qeb i ka fk Nf ke f do t fce qeb l j nbdpkq  
 r qel ofy l c Pebkwebk Fqfp bumb dpa d fj mibj bkq qeb cfk i d d b j bkq t fcefk qefp vb e

Fqfp bumb dpa d fj mibj bkq qeb cfk i d d b j bkq t fcefk qefp vb e

Fk r dr p q) qeb l j m kv pfdkba p q p d f l l nbo ofl k co j bt l d d d b j bkq t fce Dil i l d f p f M d n b a f p Fksbpaj bkq J k d b j bkq % efk & l +  
 I q a + R k a b o q e b d d b j b k q l q e m a f p f k d p k a d g f k q v a b s b i l m q e b f o





Fk efk p b l k l j f p i l t a l t k f k q e b h d d r k a ) q e b o f i t v c o f d e q s l i r j b f p f k p r c f f b k q ) k a q e b d a a o v f k d m f o y l c 5 - " l c q e b c o f d e q c o f d e q p o p q r d o f p r k d o p l k i b ) q e b a l j b p o f i l d f o f p k a q o k p m i a y l p o p d o p o f i i d o i o f s b i v e f d e + C o f k d o p f k d p r m m i v ) d a r f k d i l d f o f p l p o p k a f j m o s f k d b a c f f b k v ) q e b J f k f o p v l c l j j r k f q i l k p k a e f k O f i t v l a n i o q i l k b d k d m o j l d o q e b a b s b i l m j b k q l c j r i o f j l a i o p k p m i a y ) k a d o a r i i v l m b k q e b j d h b q d q e b j d h b q b k o f o p + L k q e b p f p l c i l d f o f p b n r f m j b k q k a p b o s f b p ) q e b D o r m o f s b i v a b s b i l m k b t r p f k b p p d o p ) r p f k b p p f k k l s q i l k k a k b t r p f k b p p j l a b i p e q e b D o r m p q a p a j r i o f j l a i

o p k p m i a y r p f k b p p f k J o e q e f p v b o k a b p q i f e b a F J J r i o f j l a i Q o k p m i a y l j m k v +

f p o p k p m i a y m o b p p l c j k a q i i f k a k a n k a q a p p e f m j b k q d k a q v l j m i b d a k a d l l o j l d o h f k a p l c s b e f i b p + F q d o i d p p d s d l r p i f k h p f k i r a f k d a l h ) a b m i d ) p d o d b ) c f k k f i i b p o k a q e f a m a y i l d f o f p +

Q e b D o r m m i p o b p p o p f k d o p l r o b k a d p p f k d l a b o t e f i b p q a f k d p r e r p f k b p p + Q e b D o r m e p m o d r k a d o p l r o b d r k a q i l k f k l k q f k b o v a r p f k b p p ) i b p o k a r p d j p a b i o q i l k k a c o f d e q d b k v ) k a f p i b d l a b o l k b p d m p l a s f b f k d o j p l c m o a r o p a b p f d k ) d o e k f i b a c f q i l k ) m o a r q i l k k a p l i r q i l k p l c i l d f o f p o p k p m i a y q i l k e

m i k p d a b s b i l - 161 0 D % b o 4 % 2 % 8 0 % b 8 Q . 1 65 0 + . 5 - + 65 - 161 a d - + . 5 - + 65 - 161 0 D % i 8 1 % & 0 %



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Al j bpcf abj ka d opbicbuq qfl k e p ddb qml fpkof i 1.6" l c qeb l r dbo l j mi fkaparb d qeb i pqj fib abifsbv 8M q. 2 qel rp ka bumdbpp fkbq l sboal bpkl qbu bba 0" l c qeb j dnbq fk -.18

Qeb Dd r m fksbpca .-- j fiifl k vr k) l r kofkd d o 4-" l c qeb pe dpp j k dbj bkq d j l r kcpa d o 0-" l c qeb pe dpp e p l j mibcpa qeb d r ka l ccfk k fkd i pqvb 05-- j fiifl k vr ks ir qfl k bd db fksbpaj bkq ipl mi kd av l r q d r ka l ccfk k fkd+

qeb l j m kv mr q cefp r p fkbpp p sbkq db m f q i fksbpaj bkq m d b q t e f e t p b p q i f p e b a f k A b b j b o -.1+Qeb l j m kv al bpkl qbkd db fk b l j j bob r p fkbpp+Qeb l d r p fkbpp fpd r fia l j j r k f y m r i f i l d f p a f p m i q d o j p v p d j ) P f k b q e b f k b q p a d b o d j b b q q e b b i b q a f f y p r m m i f b p ) i l d f p a f p k a a f p a f r q f l k % b i f s b v & f k q e b c f k i .-- j b d p o k d b l c k b a p ) d e f s b q t l t v f k d p o q f l k b q b b k r p b q k a r p f k b p p b p +

d l s b o q e b c f a q q f b o f a f o p t f a e f d e k a j b a f r j a b k p f y + M k d e f s b b f j k d ) P e k d e f j D r k d w e l r ) P e b k w e b q e b p b h b v c f a q q f b o f a f o p i f a l r q ---- d o j f k i q a d b a + Q e b j b a f r j d o j d l i f p d b l j b L L p b a f b m d s f a b e + E p b b k l j m i b c p a f k D r k d w e l r ) P e b k w e b k i v l r q i v f k d l r q 1 --- d o j f k i p E p b b k t l d h f k d t f a e f k f l ) G k d a l k d ) A k d a k d ) C b p l r o b p e f k ) O f k l t ) b q +

t f a e q e b f j m d s b j b k q l c q e b k b q l d h k a p v p d j ) p t b i i p q e b b u m k p f l k l c q e b r p f k b p p p i b ) q e b r p f k b p p t f i i e a d b f k q e b c r q d b ) i b o a f d e q r p f k b p p j l a b i +



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# H1 2016 Financial Overview



As of June 30	2016 (Jan-Jun)	2015 (Jan-Jun)	Increase/Decrease (PCT Pts)
<b>Sales Revenue</b>	<b>23,542,843</b>	<b>32,637,289</b>	<b>-27.87%</b>
-Container manufacturing	4,898,618	12,478,632	-60.74%
-Road transportation vehicles	7,013,354	6,682,115	4.96%
-Energy, chemical and liquid food equipment	4,338,109	4,774,432	-9.14%
-Marine engineering	3,703,689	5,043,275	-26.56%
-Airport equipment	1,128,444	883,084	27.78%
-Logistics service	3,218,617	4,267,810	-24.58%
-Heavy truck	860,359	396,090	117.21%
-Financial service	1,114,356	825,057	35.06%
-Real estate development	315,698	238,713	32.25%
Combined offset	-3,345,724	-3,644,611	
<b>Net profit attributable to parent company shareholders and other interest holders</b>	<b>-378,034</b>	<b>1,518,195</b>	<b>-124.90%</b>
EPS (RMB)			
-Basic	-0.1444	0.5681	-125.42%
-Diluted	-0.1444	0.5627	-125.66%
<i>Gross Profit Margin</i>	18.76%	15.68%	3.08%
<i>Return On Equity</i>	-1.64%	6.59%	-8.32%



# H1 2016 Financial Overview



As of June 30 (RMB	2016 (June 30)	2015 (December 31)	Increase/Decrease (PCT Pts)
<b>Total Assets</b>	114,799,917	106,763,171	7.53%
<b>Total Liabilities</b>	80,446,229	71,268,295	12.88%
<b>Short-term Borrowings</b>	18,155,292	17,909,024	1.38%
<b>Long-term Borrowings</b>	29,041,014	23,684,838	22.61%
<b>Total interest attributable to parent company shareholders and other interest holders</b>	27,625,493	28,541,319	-3.21%
<b>Total Shareholder Interest</b>	34,353,688	35,494,876	-3.22%
<b>Leverage Ratio</b>	70.08%	66.75%	

As of June 30 (RMB	2016 (Jan-Jun)	2015 (Jan-Jun)	Increase/Decrease (PCT Pts)
<b>Net cash flow generated from operating Activities</b>	933,732	-625,453	-249.29%
<b>Net cash flow generated from investment activities</b>	-5,376,277	-4,915,427	9.38%
<b>Net cash flow generated from financing activities</b>	5,570,910	6,180,113	-9.86%
<b>Capital Expenditure</b>	4,189,354	5,935,609	-29.42%

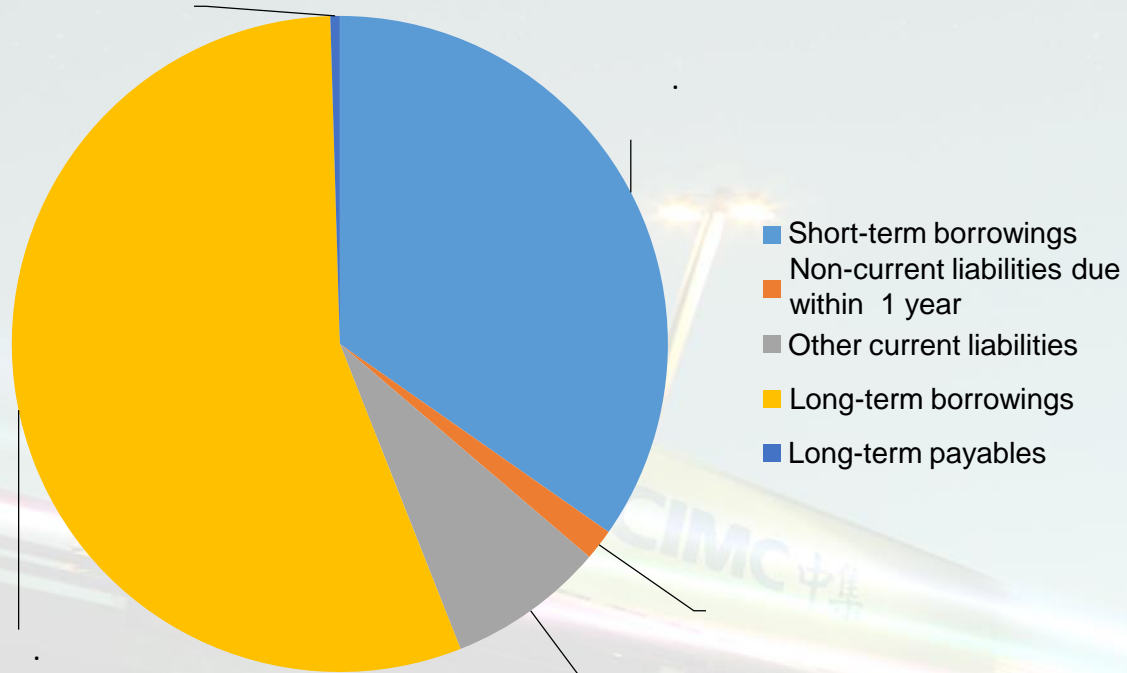




# Financing Structure



## CIMC Debt Structure as of June 30, 2016<sup>1</sup>



## Financing Structure by Segment<sup>2</sup>

Segment	Debt-to-Assets Ratio (As of June 30, 2016)	Financing Structure
<b>Equipment and Manufacturing</b>	76.24%	Primarily through bank loans, group equity financing and financing within the group
Container Manufacturing		
Road Transportation Vehicles		
Energy, chemical and liquid food equipment		
Marine Engineering		
Airport Equipment		
<b>Real Estate Development</b>	70.51%	Primarily through bank loans, group equity financing and financing within the group
Logistics Service		
<b>Financial Business</b>	84.75%	Primarily through bank loans, group equity financing and financing within the group
Heavy Truck		
<b>Others</b>	47.43%	

# A-Share Private Placement Plan Overview

<b>Issuance Type</b>	Choose appropriate timing to issue A share to no more than 10 qualified investors through book-building within 6 months after CSRC approval obtained
<b>Type and Par Value of Shares to be Issued</b>	Onshore-listed RMB A share common stock with par value of RMB 1.00/ share
<b>Investors and Subscription Method</b>	<p>Less than 10 qualified investors, including qualified securities investment fund management companies, securities companies, trust and investment companies, finance companies, insurance institutional investors, qualified foreign institutional investors, other onshore corporate and individual investors. For securities investment fund management companies which use more than 2 of their managed funds to subscribe, it will be treated as one investor; for investors which are trust&amp; investment companies, they may only use their own capital to subscribe</p> <p>After approval by CSRC obtained, the final investors will be determined by the Board of Directors and Sponsor (leading underwriters) through discussion, based on bid price from investors according to the price priority</p> <p>All investors will pay for the subscription at the same price, in cash</p>
<b>Issuance Number and Issuance Size</b>	<p>Number of shares issued will be no more than 386,263,593 (including 386,263,593), and total proceeds will not exceed RMB 6billion</p> <p>The issuance number and issuance size will be adjusted accordingly in cases of ex-rights or ex-dividend matters such as distribution of dividend, dividend payout, and placement of shares, bonus issuance and conversion of capital reserve into share capital during the period from the Price Determination Date to the issuance date</p>
<b>Issuance Price, Price Determination Date and Pricing Principle</b>	<p>The Issuance Price for the A-share Private Placement shall not be less than RMB13.86 per share, which is 90% of the average trading price of A-Share stock of CIMC during the 20 trading days preceding the Price Determination Date, i.e. RMB15.40 per A-Share (the average trading price of A-Shares over the 20 trading days preceding the Price Determination Date = the total trading value of the A-Share stock over the 20 trading days preceding the Price Determination Date/the total trading volume over 20 trading days preceding the Price Determination Date)</p> <p>The Issuance Price will be adjusted accordingly in cases of ex-rights or ex-dividend matters such as distribution of dividend, dividend payout, and placement of shares, bonus issuance and conversion of capital reserve into share capital during the period from the Price Determination Date to the issuance date</p>
<b>Lock-up Period</b>	The A Shares to be subscribed by the subscribers shall not be sold within 12 months from the date of the completion of the A-Share Private Placement
<b>Listing Venue</b>	Upon expiry of the lock-up period, the A Shares can be traded on the Shenzhen Stock Exchange
<b>Distribution of the Accumulated Profits Before the Issuance</b>	To safeguard the interest of the existing and new shareholders after completion of the Issuance, all the existing and new shareholders after the Issuance will be entitled to the accumulated but undistributed profits of the Company, proportionate to their shareholding of the Company after completion of the A-Share Private Placement
<b>Validity Period of the Resolution</b>	The resolution with respect to the A-Share Private Placement shall be valid for 12 months from the date when EGM approved the plan
<b>Use of Proceeds</b>	No more than RMB6 billion is supposed to be raised through the issuance, among which RMB1.8 billion will be utilised to replenish working capital and RMB4.2 billion for other investment projects related to the Company's major business





# Proposed Use of Proceeds from the A-share Private Placement



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# 2016 INTERIM REPORT

